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User Reference

# Log Builder v10x (ADF)

By CMiC

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*Computer Methods*  
*international Corp.*

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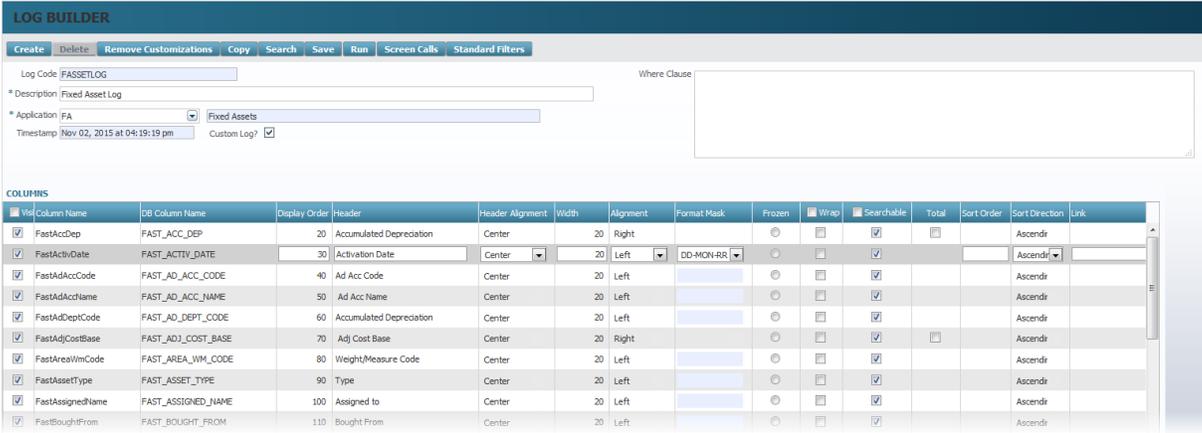
# Contents

- LOG BUILDER (ADF) – V10X TOOL.....1**
- OVERVIEW – LOG BUILDER.....1
- LAUNCH LOG BUILDER .....2
- 1. *Launch Log Builder to Create New Log* .....2
- 2. *Launch Log Builder to Edit Log*.....2
- CREATE NEW LOG .....5**
- CREATE NEW LOG DEFINITION .....5
- CUSTOMIZE LOG – EDIT COLUMN DEFINITIONS .....6
- SPECIFY WHERE CLAUSE FOR LOG .....7
- DEFINE LINK .....8
- SCREEN CALLS – SCREEN .....8
- Define Screen Call* .....8
- Create New Target – Button* .....13
- STANDARD FILTERS .....13
- Standard Filters – Basic Mode* .....14
- Standard Filters – Advanced Mode*.....16
- Save Created Filter*.....16
- Delete Created Filter* .....17
- TEST NEW LOG .....17
- LOG SCREEN.....19**
- EXPORT LOG TO FILE.....19
- MAKE CUSTOM LOG ACCESSIBLE.....20**
- ADD CUSTOM LOG TO TREEVIEW .....20
- ADD CUSTOM LOG TO UI CONSOLE REGION .....20
- SETUP .....21**
- SECURITY.....21
- User Configuration Privileges for Log Builder*.....21
- UIC GROUP MAINTENANCE .....23
- APPENDIX .....25**
- USER CREATED VIEWS FOR CUSTOM LOGS – NOTES .....25
- Field Prompts for Logs*.....25
- INDEX .....27**



# Log Builder (ADF) – v10x Tool

## Overview – Log Builder



Sample of Log Builder screen.

Log Builder is an Enterprise business intelligence tool that enables users to filter, organize and present a complex table's data in a manner that helps them make informed business decisions. In this way, customized Logs are similar to reports, and if required, their data can be exported to a spreadsheet.

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# Launch Log Builder

The Log Builder customization tool is launched via the following standard Treeview path:

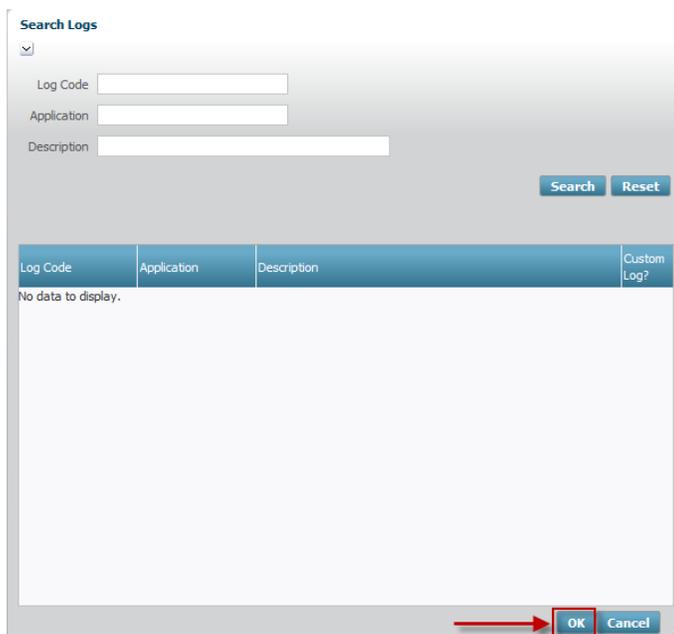
*System > Logs > Log Builder.*

The following explains how to launch Log Builder to create a new Log, and how to launch it to edit an existing Log.

## 1. Launch Log Builder to Create New Log

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When the **Search Logs** dialog window is displayed, click **[OK]** to open Log Builder in Add New mode, so that you can create a new Log Definition.



## 2. Launch Log Builder to Edit Log

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When the **Search Logs** dialog window is displayed, enter search parameters using the **Log Code**, **Application**, or **Description** fields and click **[Search]**, or just click **[Search]** to view the list of all logs in the system. Select the desired Log from the list and click **[OK]**.

**Search Logs**



Log Code

Application

Description

**Search** **Reset**

Log Code	Application	Description	Custom Log?
ACCOUNT_LOG1	GL	Accounts Log	Y
ACCOUNT_LOG2	GL	Accounts Log	Y
APACCOUNT_LOG	AP	AP ACCOUNT LOG	Y
APCOUNT	AP	APCOUNT	Y
AP_LOG	AP	AP LOG TEST1	Y
AP_LOG1	AP	APLOG	Y
ARLOG	AR	ARLOG-15.10025	Y
CHEQUE_LOG	AP	Cheque Log AP	Y
COMPANY	GL	Company Query	Y
FAASSETLOG	FA	Fixed Assets Log	Y
FASSETCUSTLOG	FA	Fixed Assets Custom Log	Y

**OK** **Cancel**



# Create New Log

## Create New Log Definition

A new Log is created by creating a new log definition for it. This is done by specifying the table/view to use as the data source for the new Log via the **Create New Log** popup (shown below); however, to use a table/view as a data source, the table must have a primary key defined.

The screenshot shows the 'LOG BUILDER' interface with a 'Create New Log' popup dialog. The dialog has the following fields:

- \* Schema: DA
- \* Table / View: FA#ASSET
- \* Application Code: FA
- \* Log Code: FASSETLOG
- \* Description: Fixed Assets Custom Log

Buttons for 'OK' and 'Cancel' are visible at the bottom right of the dialog.

Enter the parameters for the new Log using the following descriptions of the fields on the **Create New Log** pop-up:

Field	Description
<b>Schema</b>	Database schema where table/view (data source) is stored.
<b>Table/View</b>	Name of table/view (data source) for which the custom Log screen will be created. <b>NOTE:</b> To use a table/view as a data source, it must have a primary key defined.
<b>Application Code</b>	This code corresponds to a module of Enterprise, and it is this module to which the new Log screen will be added.
<b>Log Code</b>	Unique identifier for the Log definition.
<b>Description</b>	Label under which the Log will be known to users of the Enterprise module.

**Create New Log**

\* Schema

\* Table / View

\* Application Code

\* Log Code

\* Description

When finished providing all required values, as shown above, click [OK] to create the new Log through Log Builder.

## Customize Log – Edit Column Definitions

**LOG BUILDER**

Create Delete Remove Customizations Copy Search Save Run Screen Calls Standard Filters

Log Code: ACCOUNT\_LOG1 Where Clause:

\* Description: Accounts Log

\* Application: GL General Ledger

Timestamp: Oct 06, 2015 at 11:47:26 am Custom Log?  Show Record Count?

Log Column Name	DB Column Name	Display Order	Header	Header Alignment	Width	Alignment	Format Mask	Frozen	Wrap	Search	Total	Sort Order	Sort Direction	Link
<input checked="" type="checkbox"/>	AccConsChartCode	10	AccConsChartCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccCode	20	AccCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccName	30	AccName	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccCounterAcc	40	AccCounterAcc	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccDistCode	50	AccDistCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccTypeCode	60	AccTypeCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccSafCode	70	AccSafCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccCompressCode	80	AccCompressCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccNormalBalCode	90	AccNormalBalCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccSequence	100	AccSequence	Center	20	Right		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		Ascending	
<input checked="" type="checkbox"/>	AccSubLedgCode	110	AccSubLedgCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccSummaryCode	120	AccSummaryCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccVimCode	130	AccVimCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccLongCode	140	AccLongCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccCtrlCode	150	AccCtrlCode	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccLevelCode	160	AccLevelCode	Center	20	Right		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		Ascending	
<input checked="" type="checkbox"/>	AccLowFlag	170	AccLowFlag	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccMonetaryFlag	180	AccMonetaryFlag	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccInterCompAccFlag	190	AccInterCompAccFlag	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccConcatenatedSegment	200	AccConcatenatedSegments	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccHier	210	AccHier	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccTaxCode1	220	AccTaxCode1	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccTaxCode2	230	AccTaxCode2	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	
<input checked="" type="checkbox"/>	AccTaxCode3	240	AccTaxCode3	Center	20	Left		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>			Ascending	

The Log Builder screen will display every column for the selected table, in rows, with parameters for each column that control how the Log displays them. Basically, a Log is defined (customized) by defining how each of its columns are displayed, such as setting their visibility, their header title, width, whether or not their values are hyperlinks, and the order of their values (ascending, or descending).

The following table provides descriptions of the parameters used to control a column's display by the log:

Field	Description
<b>Visible</b>	Specifies whether the column is visible in the Log.
<b>Display Order</b>	Order in which the column will be displayed by the Log.
<b>Header</b>	Column's header, as it is to be shown by the Log.
<b>Header Alignment</b>	Column header's alignment (left, center, or right).
<b>Width</b>	Maximum number of characters that can be displayed by the column.

<b>Alignment</b>	Alignment for the data displayed in the column (left, center, or right)
<b>Format Mask</b>	Only relevant to columns with numeric values; this mask is a character literal that describes how numeric values should be formatted.
<b>Frozen</b>	This radio button is used to determine which of the first columns, with respect to the order of their display, are to be fixed (always displayed) when the table is scrolled horizontally. Only one column can be selected. The result is that the first column up to the column with this radio button selected remain fixed, when the remaining columns are horizontally scrolled through.
<b>Wrap</b>	Indicates whether the column data can wrap to the next line.
<b>Search</b>	Indicates whether the column can be searched against or not; only columns with this check-box checked and that are visible are searched against when a user performs searches.
<b>Total</b>	Only relevant to columns with numeric values; if checked, the column will have a total of all of its values at the end of it.
<b>Sort Order</b>	For columns with numeric values, the entered value specifies the starting value from which the Log will begin displaying the column's values, in the order set by the Sort Direction field. For example, if a user would like to view Account Code column entries that start with a minimum value of 1000, and sorted by the direction specified by the Sort Direction field, enter 1000 for this parameter, for the Account Code column.
<b>Sort Direction</b>	Value that specifies how the column data should be sorted (ascending or descending)
<b>Link</b>	This field is used to specify an Enterprise application, using a Screen Call, to display information associated with the column's value. If an application is specified, this column's value, in the Log, becomes a hyperlink to launch the selected application to display its associated information.

When finished setting all of the column parameters, click **[Save]**.

## Specify Where Clause for Log

The **Where Clause** text box, framed in the above screenshot, is used to create a SQL Where clause for the log in order to filter the rows (records) displayed by the log.

Alternatively, records can be filtered using a Standard Filter, added to the log using the **[Standard Filter]** button. For details about adding a Standard Filter, please refer to the *Add Standard Filter* section.

---

## Define Link



The **Link** parameter is used to launch an Enterprise application or target (e.g. Log, Dashboard) through a user defined Screen Call, to display information associated with a column's entry. Screen Calls not only specify an application or target, they also pass any parameters required to launch the application or target. Thus Screen Calls must first be created and defined, and after they are, they become available to the **Link** parameter's drop-down list.

If a Screen Call is specified for a column's Link parameter, as shown in the above screenshot, in the Log, its entries become hyperlinks that launch the application or target specified by the Screen Call. For instance, if a Log's column contains Fixed Asset codes and its corresponding **Link** parameter has a Screen Call, in the Log, the column of Fixed Asset codes will be hyperlinks that launch the application specified by the Screen Call.

Refer to the following section, *Define Screen Call*, for details about creating Screen Calls.

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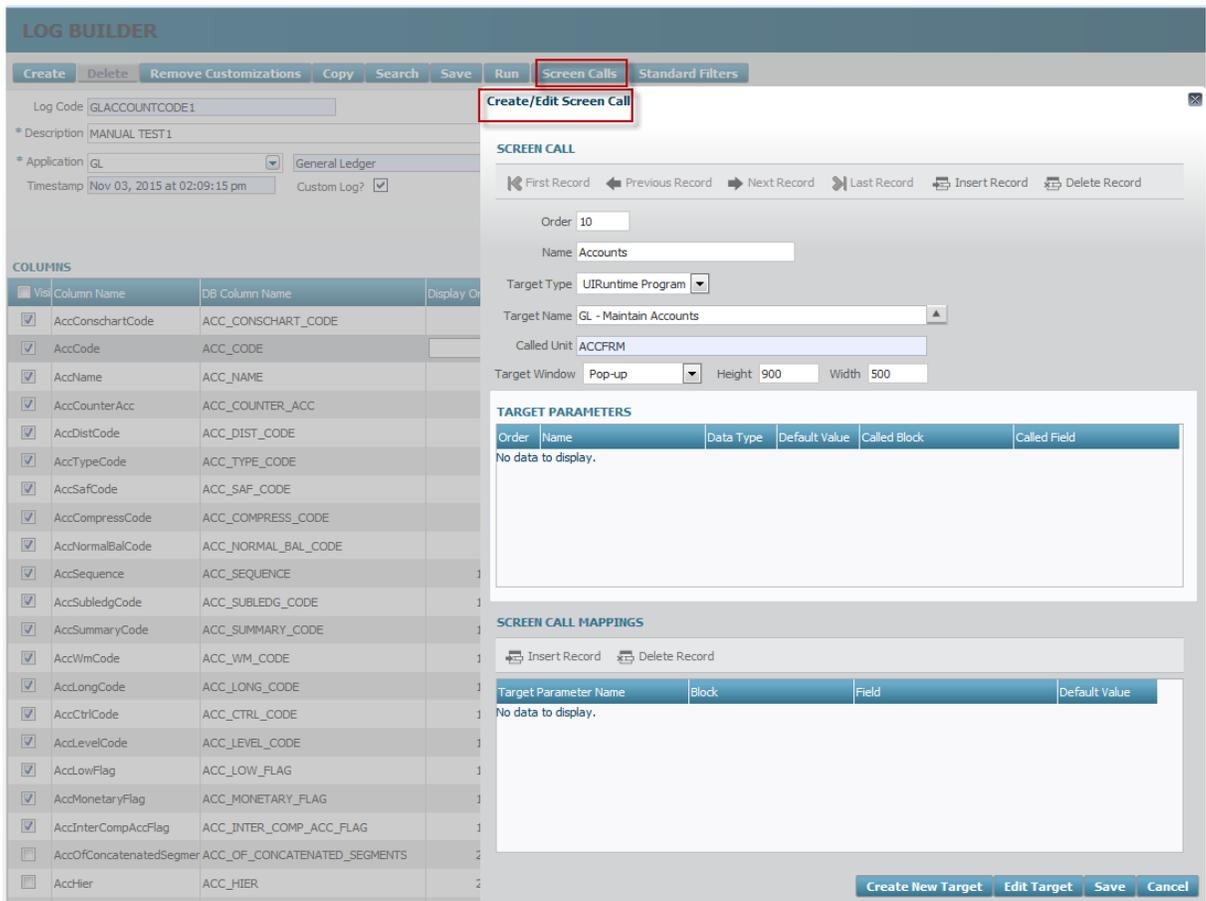
## Screen Calls – Screen

### Define Screen Call

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Screen Calls are used to launch Enterprise applications or targets (e.g. Logs, Dashboards) to display information associated to a particular object, such as a Fixed Asset, a Job, or an Opportunity. They not only specify an application or target, they also pass any parameters required to launch the application or target. After Screen Calls are created and defined, they become available to the drop-down lists of **Link** parameters.

To create and define a new Screen Call, click the [**Screen Calls**] button, along the top of the Log Builder screen, to bring up the **Create/Edit Screen Call** screen, shown in the below:



Next, proceed to define the new Screen Call by specifying the values for each of the following fields:

Field	Description
<b>Name</b>	Name of Screen Call, uniquely identifying it.
<b>Target Type</b>	Target's type (e.g. JSP Program, UI Runtime Program, UI Log ...)
<b>Target Name</b>	The Targets available in this list are instances of the type selected by the <b>Target Type</b> field; this is the name of the target (Called Unit) that will be used to display information associated to a Log column's entry, which was made into a hyperlink using the <b>Link</b> parameter (see the preceding Define Link section). If the Target has input parameters, required to launch it, they will appear under the <b>Target Parameters</b> section. Refer to the Map Target's Input Parameters to Column Values section for further details.
<b>Called Unit</b>	Read only field that displays the name of the Called Unit (Target), specified by the <b>Target Name</b> field.
<b>Target Window</b>	Controls how the called Target (Called Unit) is displayed. Values for selection are: <b>Replace Content:</b> target will be displayed using the same browser tab. <b>New Window:</b> target will be displayed using a new browser tab. <b>Popup:</b> target will be displayed using a pop-up window.

## Map Target's Input Parameters to Column Values

**SCREEN CALL**

Order: 10  
Name: AccountLogToAccountFromScreenCall  
Target Type: UIRuntime Program  
Target Name: ACCFRM\_FROM\_ACCOUNT\_LOG1  
Called Unit: ACCFRM  
Target Window: New Window

**TARGET PARAMETERS**

Order	Name	Data Type	Default Value	Called Block	Called Field
20	p_acc_code	VARCHAR2		GLACCOUNT	AccCode
10	p_cahrt_code	VARCHAR2		CONTROL	ChartCode

**SCREEN CALL MAPPINGS**

Target Parameter Name	Block	Field	Default Value
No data to display.			

Buttons: Create New Target, Edit Target, Save, Cancel

Once a Target has been selected using the **Target Name** field, the **Target Parameters** section, framed by red rectangle in above screenshot, will display the Target's input parameters, if there are any.

### Target Parameters – Section

The **Target Parameters** section is for display purposes only, displaying the input (target) parameters that must be supplied with values in order to launch the Target.

### Screen Call Mappings – Section

In the Screen Call Mappings section, a value is provided to a selected input parameter by mapping a value from one of the fields on the hyperlink's row to the selected input parameter.

## Map Log Columns to Target Parameters

Target Window New Window Height Width

**TARGET PARAMETERS**

Order	Name	Data Type	Default Value	Called Block	Called Field
20	p_acc_code	VARCHAR2		GLACCOUNT	AccCode
10	p_cahrt_code	VARCHAR2		CONTROL	ChartCode

**SCREEN CALL MAPPINGS**

Insert Record Delete Record

Target Parameter Name	Block	Field	Default Value
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**select one of the input parameters from above section**

Create New Target Edit Target Save Cancel

Each of the input parameters shown in the **Target Parameters** section must be mapped to a column in the Log being created, or a default value must be provided using the **Default Value** field. In the **Screen Call Mappings** section, click the section's [**Insert Record**] button (framed in red, above) to insert a new row to define a mapping.

The following table provides descriptions for the new row's fields, used to define mappings:

Field	Description
<b>Target Parameter Name</b>	This field's list is populated with all of the input parameters from the upper section; select one of the input parameters, and use the rest of the fields to provide a mapping for it. Repeat the mapping process for each of the input parameters in the list.
<b>Block</b>	If a Target's screen's fields are broken into screen blocks (sections), this field lists the blocks. The block chosen here has its fields listed by the <b>Field</b> field.
<b>Field</b>	This is the field (column value), on the same row as the hyperlink, that will supply the value for the selected target parameter. The fields displayed in this LOV are dependent on the <b>Block</b> field. If this field is used, the <b>Default Value</b> is not used.
<b>Default Value</b>	This field is an alternative to using the <b>Field</b> field; it can be used to provide a literal value for the selected input parameter.

The following screenshot shows an example of a completed mapping for the two target parameters:

The screenshot displays the 'Create/Edit Screen Call' dialog box. The 'SCREEN CALL' section includes fields for Order (10), Name (AcocuntLogToAccountFromScreenCall), Target Type (UIRuntime Program), Target Name (ACCFRM\_FROM\_ACCOUNT\_LOG1), Called Unit (ACCFRM), and Target Window (New Window). The 'TARGET PARAMETERS' table lists two parameters: p\_acc\_code (Order 20, Data Type VARCHAR2, Called Block GLACCOUNT, Called Field AccCode) and p\_cahrt\_code (Order 10, Data Type VARCHAR2, Called Block CONTROL, Called Field ChartCode). The 'SCREEN CALL MAPPINGS' table shows two mappings: p\_acc\_code mapped to ACCOUNT block field AccCode, and p\_cahrt\_code mapped to ACCOUNT block field AccConschartCode. A red arrow points to the 'Save' button at the bottom right.

Order	Name	Data Type	Default Value	Called Block	Called Field
20	p_acc_code	VARCHAR2		GLACCOUNT	AccCode
10	p_cahrt_code	VARCHAR2		CONTROL	ChartCode

Target Parameter Name	Block	Field	Default Value
p_acc_code	ACCOUNT	AccCode	
p_cahrt_code	ACCOUNT	AccConschartCode	

When finished providing a mapping for each input parameter, click [**Save**] to save the Screen Call and to make it available in the list of Screen Calls provided by the **Link** column, on Log Builder screen.

## Create New Target – Button

The screenshot shows the 'Create/Edit Target' dialog box. At the top, there are buttons for 'Create New Target', 'Edit Target', 'Save', and 'Cancel'. A red box highlights the 'Create New Target' button, with a red arrow pointing to it. Below this, the dialog has a title bar 'Create/Edit Target' and navigation buttons: 'First Target', 'Previous Target', 'Next Target', and 'Last Target'. The 'TARGET' section contains: '\* Name' (OnlineDocViewer), '\* Type' (External URL), 'Called Unit' (dropdown), and 'External URL' (http://viewdocsonline.com). The 'PARAMETERS' section has 'Insert Parameter' and 'Delete Parameter' buttons. Below is a table with columns: Order, Name, Data Type, Default Value, Block, and Field. The table is currently empty. At the bottom right, there are 'Save' and 'Cancel' buttons.

This button brings up the Create/Edit Target screen to create a new Target so that it is available in the **Target Name** field's list. As shown by the above screenshot, the new Target can be an external URL.

The values available for the **Called Unit** LOV are of the type specified by the **Target Type** field.

If the **Target Type** is **External URL**, the **External URL** field is used to specify a URL for an online target.

The **Order** field specifies the order that the parameters are supplied to the target, and the remaining fields are the same as those described in the previous *Map Log Columns to Target Parameters* section.

The **Parameters** section is used to provide parameters for the target, if the target requires input parameters in order to be launched. To provide a target parameter, click [**Insert Parameter**] and use the new row to detail it (refer to the previous section, *Map Log Columns to Target Parameters*, if details about any of the fields are required).

When finished, click [**Save**].

## Standard Filters

The screenshot shows the 'LOG BUILDER' interface. At the top, there is a title bar 'LOG BUILDER'. Below it, there are buttons: 'Create', 'Delete', 'Remove Customizations', 'Copy', 'Search', 'Save', 'Run', 'Screen Calls', and 'Standard Filters'. A red box highlights the 'Standard Filters' button, with a red arrow pointing to it. Below the buttons, there are input fields: 'Log Code' (GLACCOUNT), '\* Description' (GLACCOUNT), and '\* Application' (GL) with a dropdown menu showing 'General Ledger'.

As part of Log definition, users can create and define **Standard Filters** to specify how data is filtered before it is displayed by the Log.

To define Standard Filters, click the [**Standard Filters**] button, shown above, to bring up the Standard Filters screen. The screen has two modes: Basic mode and Advanced mode. The screen in Basic mode requires the use of relational operators to perform comparisons, while the screen in Advanced mode provides the operators in drop-down lists. If performing any comparisons against dates, or comparisons that are more complicated, it is recommended that the Advanced mode is used.

## Standard Filters – Basic Mode

The screenshot displays the 'Standard Filters' configuration interface in 'Basic Mode'. At the top, there is a 'switch to Advanced Mode' button and a 'Saved Search' dropdown menu. The main area contains a grid of input fields for various fields, including 'AccConschartCode', 'AccCode', 'AccName', 'AccCounterAcc', 'AccDistCode', 'AccTypeCode', 'AccSafCode', 'AccCompressCode', 'AccNormalBalCode', 'AccSequence', 'AccSubledgCode', 'AccSummaryCode', 'AccWmCode', 'AccLongCode', 'AccCtrlCode', 'AccLevelCode', 'AccLowFlag', 'AccMonetaryFlag', 'AccInterCompAccFlag', 'AccOfConcatenatedSegments', 'AccHier', 'AccTavCode1', and 'AccTavCode2'. The 'AccCode' field is highlighted with a red box and contains the value '>2000'. At the bottom right, there are 'Reset' and 'Save...' buttons, with the 'Save...' button also highlighted by a red box. A red arrow points from the 'switch to Advanced Mode' button to the 'Advanced' mode indicator.

As shown by the above screenshot, relational operators are used to create the filter, and although not shown, wildcards can also be used. The following screenshot shows the filter when the Log is launched.

**GLACCOUNT**

Filter

Match:  All  Any

AccCode >2000

AccConschartCode

AccName

AccCounterAcc

AccDistCode

AccTypeCode

AccSafCode

AccCompressCode

AccNormalBalCode

AccSequence

AccSubledgCode

AccSummaryCode

AccWmCode

AccLongCode

AccCtrlCode

AccLevelCode

AccLowFlag

AccMonetaryFlag

AccInterCompAccFlag

AccOffConcatenatedSegments

AccHier

AccTavCode1

AccTavCode2

AccTavCode3

AccTavCode4

AccTavRequiredFlag1

AccTavRequiredFlag2

AccTavRequiredFlag3

AccTavRequiredFlag4

AccTavValidatedFlag1

AccTavValidatedFlag2

AccTavValidatedFlag3

AccTavValidatedFlag4

AccTavEditableFlag1

AccTavEditableFlag2

AccTavEditableFlag3

AccTavEditableFlag4

AccMarkedForProcessFlag

AccCostpoolAllowedFlag

AccSchedgReportLevelFlag

Curr Code

Fx Acc Code

Tenant Id

Object Oraseq

Last SessionInfo

View Format Freeze Detach Wrap Clear Query Export EOM

Search Go

AccConschartCode	AccCode	AccName	AccCounterAcc	AccDistCode	AccTypeCode	AccSafCode	AccCompressCode	AccNormalBalCode
rows yet.								

The following sections provide details about relational operators and wildcards that can be used when the filter is in Basic mode.

## Wildcard Characters

When entering a search parameter, wildcards can be used to create a pattern to match against the pattern of the corresponding field of the records. They are used when exact matches are not sufficient. There are two wildcards: one represents any *single character*, and the other represents any *string of characters*. They are used with regular characters to create a pattern, as a search parameter, and the pattern is used to match fields that follow the specified pattern.

### Wildcard Characters:

Single Character: “-“

String of Characters: “%”

### Example Patters and Possible Matches:

Example Patterns	Possible Matches
JON_S	JONES, JONAS, JONOS, JON-SRA
JON%S	JONSTONES, JONES, JONAS....
ENTER%	ENTER, ENTERS, ENTERTAIN...
S_AR_	SHARE, SMART, SHARP,SNARE
S%AR_	SAMARTRA, SHARE, SMART...

## Relational Operators

Relational operators, along with wildcards, can also be used when exact matches are not sufficient. To create search parameters using relational operators, use the following table of relational operators and its examples:

Operator	Meaning	Example Search Parameter	Translation
=	Equal to	*just enter value to match, example: 1000	Return invoices with a balance of \$1000.00 even.

!=	Not equal to	!=1000	Return invoices with a balance that is NOT \$1000.00 even.
>	Greater than	>1000	Return invoices with a balance larger than \$1000.00
>=	Greater than or equal to	>=1000	Return invoices with a balance greater than or equal to \$1000.00
<	Less than	<1000	Return invoices with a balance less than \$1000.00
<=	Less than or equal to	<=1000	Return invoices with a balance less than or equal to \$1000.00
<b>Between</b>	Between two values	between 1000 and 2000	Return invoices with a balance between \$1000.00 and \$2000.00 (inclusive)

## Standard Filters – Advanced Mode

In Advanced Mode, the search section contains drop-down lists of search operators to search fields against, as shown in the above screenshot.

Enter in the search parameters, and choose whether all of the search parameters or at least one of them must match a record via the **Match** option (top-left). Click [**Save...**] to save the search.

## Save Created Filter

After clicking [**Save...**], the above pop-up is launched to provide a name for the created filter and to set if it should be the Log's default filter or not.

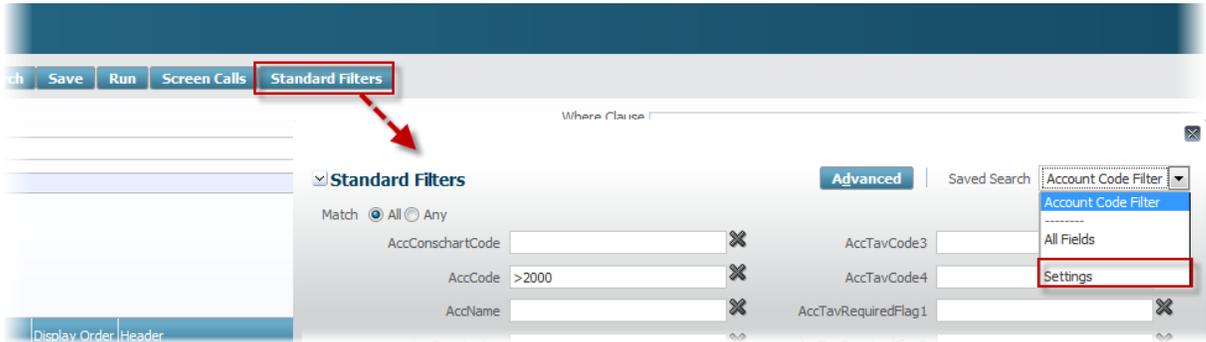
### Set as default

This check-box specifies whether or not the filter should be the Log's default filter. If it is checked, on subsequent launches of the Log, the filter will be in the top section of the screen, filtering the Log's entries.

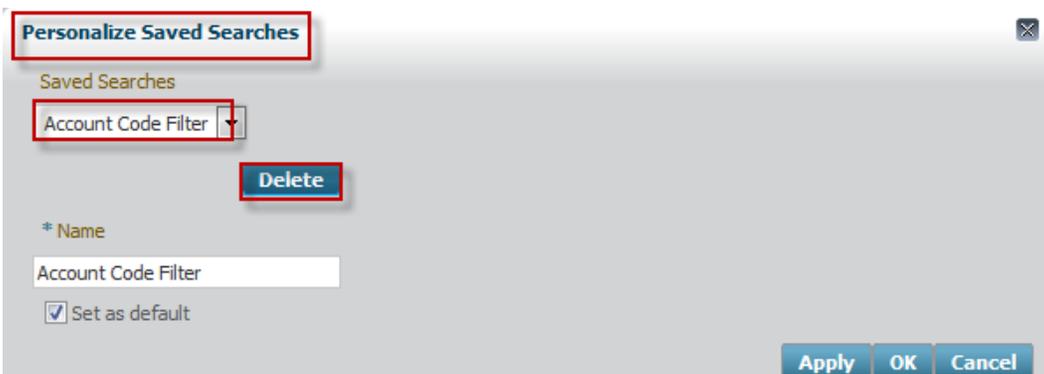
After providing the filter a name and setting the **Set as Default** field as desired, click [**OK**] to save the created filter.

## Delete Created Filter

To delete a created filter, click [**Standard Filters**] to bring up the Standard Filters screen, as shown below:



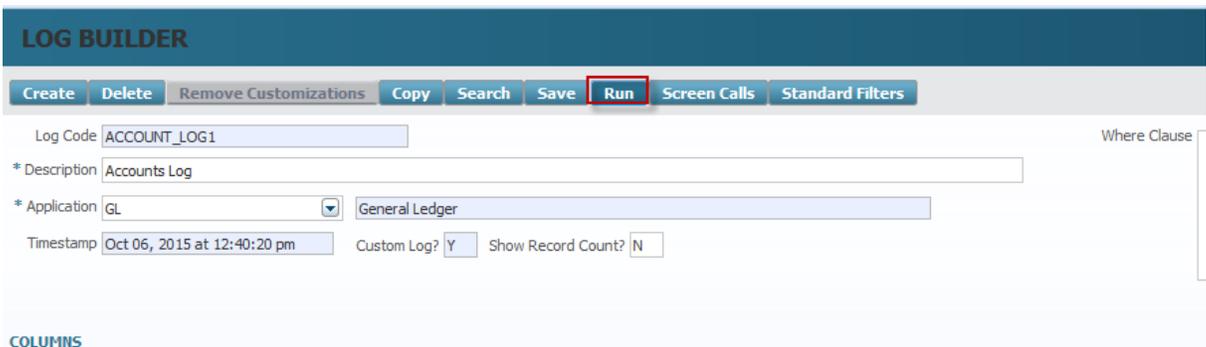
In the Standard Filters screen, click the **Saved Search** field's drop-down arrow , and select **Settings**.



In the **Personalize Saved Searches** pop-up, select the filter from the **Saved Searches** field, then click [**Delete**]. In the following Warning pop-up, confirm the deletion.

## Test New Log

To test the Log definition, click [**Run**], framed by the red rectangle in the below screenshot.



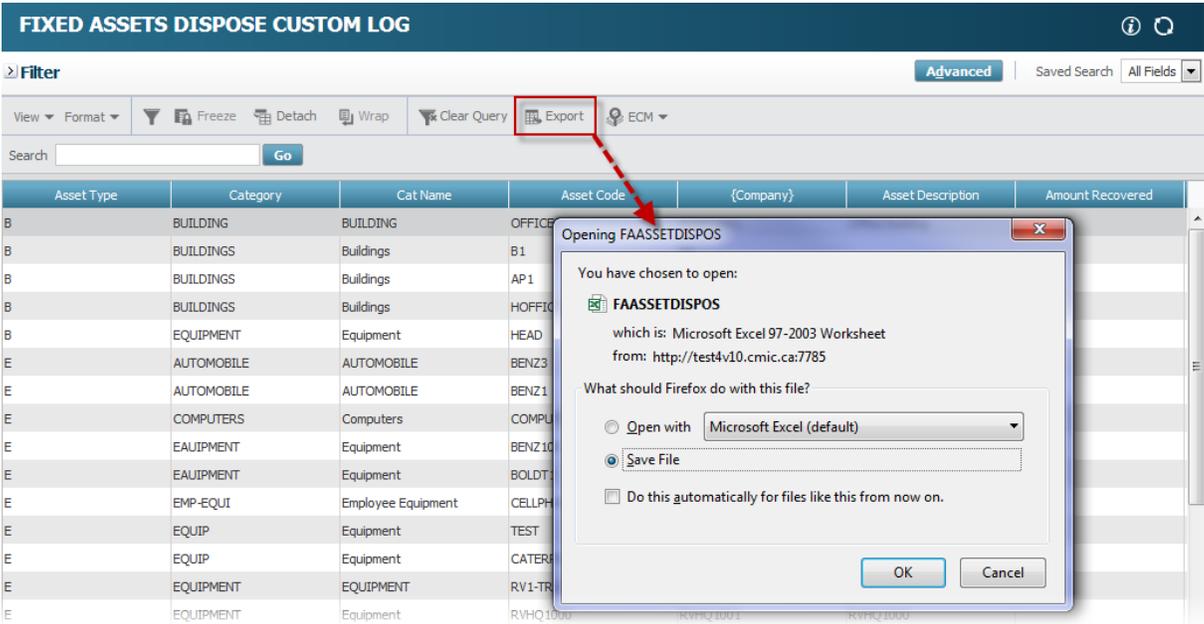
This will open up a new tab window, and execute the query associated with the Log definition.

ACCOUNTS LOG											
Filter											Advanced
View Format Freeze Detach Wrap Clear Query Export ECM											
Search											Go
AccChartCode	AccCode	AccName	AccCounterAcc	AccDestCode	AccTypeCode	AccSetCode	AccCompressCode	AccNormalBalCode	AccSequence	AccSubledgCode	AccSummaryCode
19CHART	1000	BANKS			A		0	D	1000		N
19CHART	1000.001.0123456	BOA Primary Checking Accour			A		0	D	1000		N
19CHART	1000.002.0123456	Bank of America - Mexican Cu			A		0	D	1000		N
19CHART	1000.002.1234567	Wells Fargo 1000.002.123456			A		0	D	1000		N
19CHART	1000.002.1234568	JPM CHASE BAN 1000.002.12			A		0	D	1000		N
19CHART	1000.003.0123456	BOA - GBP Account			A		0	D	1000		N
19CHART	1000.005.0123456	Calytr 1 RBS bank account			A		0	D	1000		N

Review the data displayed in the log and confirm that the data is displayed and formatted as required.

# Log Screen

## Export Log to File



To create an XLSX (spreadsheet) file of the Log, click the [Export] button, shown above. In the pop-up, select **Save File** and click [OK], then in the following window, navigate to the location to save the file, change the defaulted file's name if necessary, and click [Save].

# Make Custom Log Accessible

---

## Add Custom Log to Treeview

After a custom UI Log is created, it can be made accessible to the relevant users by adding it to the users' Treeview, through the use of Enterprise's UI Tree View Builder tool.

The first step in UI Tree View Builder will be to create a new Target for the new Log, of type **UI Log**. The Target created for the new Log is then used as the Target for the new Treeview menu item.

For further details about how to add custom Logs to a Treeview, please refer to the UI Tree View Builder user reference guide.

---

## Add Custom Log to UI Console Region

A custom UI Log can also be added to a UI Console region through the UI Console application. For details, please refer to the *UI Log Region – Content Type* section of the UI Console user guide.

# Setup

## Security

### User Configuration Privileges for Log Builder

The screenshot shows the 'USER MAINTENANCE' interface. The 'CONFIGURATION PRIVILEGES' section contains a table with the following data:

* Code	* Name	* Levels Required	Select
CONSOLEDT	CONSOLE: Allow User To Edit Console Definition.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
UIHTMLREG	CONSOLE: Allow to create/edit region with embedded HTML.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
UIADDEUDF	UI Lite Editor: Allow User To Add User Defined Fields Via Lite Editor.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
UIURLTEEDT	UI Lite Editor: Allow User To Edit Program Definition Via Lite Editor.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
UILOGCRT	UI Logs: Allow User To Create A New Log.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
UILOGEDT	UI Logs: Allow User To Save Log Layout	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
UIPRCBCRT	UI Process Builder: Allow User To Create/Edit Custom Process Definition	<input type="checkbox"/>	<input type="checkbox"/>
UIPRGCRRT	UI Program Builder: Allow User To Create/Edit Program Definition.	<input type="checkbox"/>	<input type="checkbox"/>
UIREPRMMD	UI Report: Allow User To Modify Report Parameters Definition	<input type="checkbox"/>	<input type="checkbox"/>
UITRVEDT	UI Treeview Builder: Allow User To Edit Treeview Definition	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

The 'EDIT PRIVILEGE LEVELS' section shows a table with the following data:

Level Type	Level Name
Site	mine

A red box highlights the 'UILOGCRT' and 'UILOGEDT' rows in the Configuration Privileges table. Another red box highlights the 'Site' and 'mine' rows in the Edit Privilege Levels table. A red arrow points from the text 'Level Types must be set up for users to have access to the Log Builder' to the 'mine' level name.

Pgm: User Maintenance; standard Treeview Path: System > Security > Users > User Maintenance

To use the Log Builder, a user must be granted the appropriate configuration privileges via the User Maintenance screen.

In the User Maintenance screen, search for and select the target user, then click on the **Configuration Privileges** tab. As framed above, the tab contains the 2 configuration privileges for the Log Builder.

For the selected privilege in the **Configuration Privileges** section, the **Edit Privilege Levels** section displays the levels at which the user has the selected privilege for the Log Builder.

### Configuration Privileges – Section

To grant a user a configuration privilege, click the privilege's corresponding **Select** checkbox.

After granting a user a configuration privilege, in the **Edit Privilege Levels** section, click **Insert**, then assign the user a **Level Type** privilege and a corresponding **Level Name** privilege.

The following are details about the Configuration Privileges for the Log Builder:

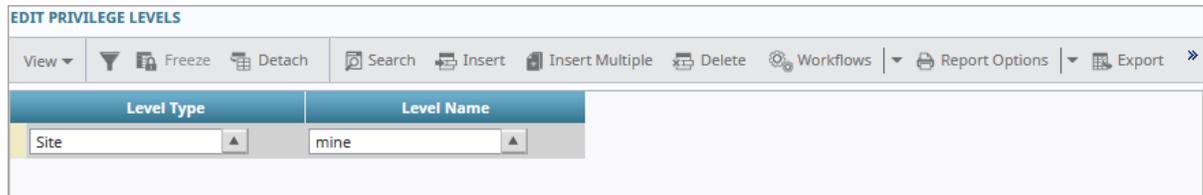
## UILOGCRT – UI Logs: Allow User To Create A New Log

This privilege allows the user to launch the Log Builder to create a new log. For details on creating a new log, refer to the *Launch Log Builder* section in this user guide.

## UILOGEDT – UI Logs: Allow User To Save Log Layout

This privilege grants rights to the Log Builder’s save functionality.

## Edit Privilege Levels – Section



It is crucial to not only have the checkboxes checked, but also the level types set up in the Edit Privilege Levels block. Without the level types, users will still not have access.

The following table provides details about the available **Level Type** edit privileges:

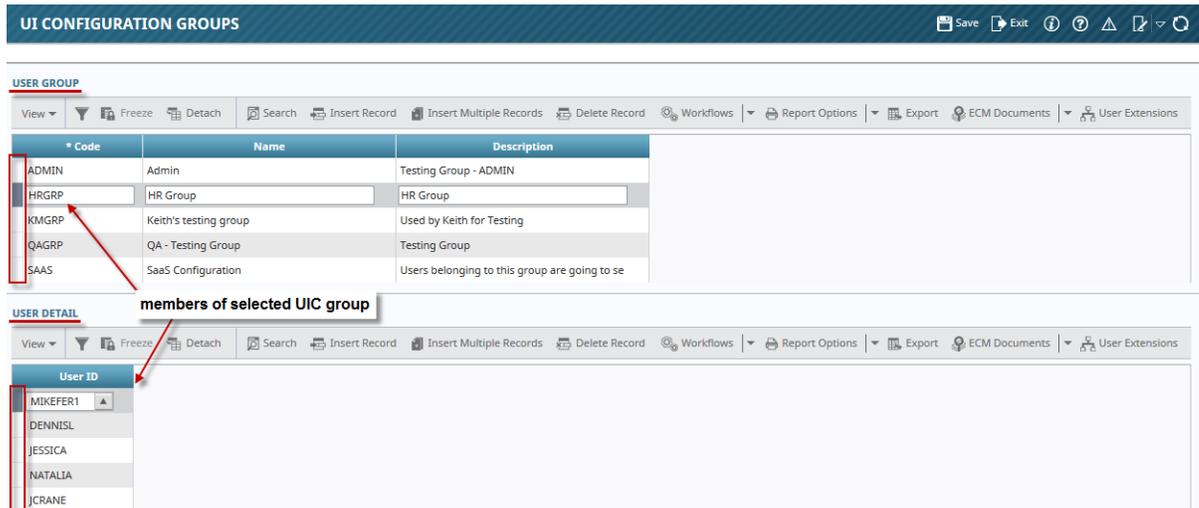
Level Type (Customization Level)	Details
<b>Site</b>	Site Level: privilege to create/modify logs for all users at the Site Level (aka System/Client Level).
<b>Configuration Group</b>	Group Level: privilege to create/modify logs for UIC Groups. For details about setting up UIC Groups, please refer to the following section, <i>UIC Group Maintenance</i> .
<b>User</b>	User Level: privilege to create/modify logs for individual user(s).

The values available for the second field, **Level Name**, depend on the value selected for the **Level Type** field. The **Level Name** field specifies the User ID, Site, or UIC Group for which the target user may create/modify logs. The following table provides details about the available **Level Name** privileges:

Level Name [Set of User(s)]	Details
<b>mine</b>	If <b>User</b> is selected for the first field, the term <i>mine</i> means “my User ID”; if <b>Site</b> is selected for the first field, the term <i>mine</i> means “my site”; if <b>Group</b> is selected for the first field, <i>mine</i> means “my group”.
<User ID>	If <b>User</b> is selected for the first field, User IDs are available, along with the “ <i>mine</i> ” and “ <i>all</i> ” options.
<UIC Group Code>	If <b>Group</b> is selected for the first field, UIC Group codes are available, along with the “ <i>mine</i> ” and “ <i>all</i> ” options.

To review, if **Level Type** is “**User**” and **Level Name** is “**mine**” the user can create/modify logs for themselves. And if **Level Type** is “**Site**”, and **Level Name** is “**mine**”, the user can create/modify logs for everyone at the Site Level.

# UIC Group Maintenance



Sample of User Interface Configuration screen; Program Name: SDUICONFIGGROUP; Standard/Default Treeview path: System > Setup > User Interface Configuration

The User Interface Configuration screen is the maintenance screen for User Interface Configuration Groups (UIC Groups). UIC Groups are used to group users for the purpose of assigning them a customized Console, a customized Treeview, or a customized screen at the Group Level.

For instance, Human Resources personnel can be added to a UIC Group titled “HRGRP”, and when a customized Console, Treeview or screen is created for the group, the customized version would be saved at the Group Level, for the HRGRP UIC Group.

## User Group – Section

The **User Group** section lists all of the created UIC Groups. For the UIC Group selected in this section, the **User Detail** section displays its members.

### Add UIC Group

To add a UIC Group, click **[Insert]** on the **User Group** section’s Block Toolbar. For the **Code** field, provide an identifying code for the UIC Group; for the **Name** field, provided a name for the UIC Group; and for the **Description** field, provide a description for the group. Click **[Save]** to commit the addition.

### Edit UIC Group Name or Description

Select the group’s row, using the section area (framed by red rectangle in previous screenshot), then edit the group’s name or description using the **Name** or **Description** fields. Click **[Save]** to commit the changes.

### Delete UIC Group

Select the group’s row, using the section area (framed by red rectangle in previous screenshot), then click **[Delete]** on the **User Group** section’s Block Toolbar. Click **[Save]** to commit the deletion.

### User Detail – Section

The **User Detail** section displays members of the UIC Group selected under the **User Group** section.

### **Add Member to UIC Group**

To add a member to a selected UIC Group, click **[Insert]** on the **User Detail** section's Block Toolbar. Select a User ID from the list of values. Click **[Save]** to commit the addition.

### **Delete Member from UIC Group**

Select the member's row, using the section area (framed by red rectangle in previous screenshot), then click **[Delete]** on the **User Detail** section's Block Toolbar. Click **[Save]** to commit the deletion.

# Appendix

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## User Created Views for Custom Logs – Notes

### Field Prompts for Logs

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If you create your own views to use in the creation of a custom Log, it is recommended that you use *column comments*, as these column comments for views become field prompts for the corresponding fields in the custom Log based on these views.

---

**NOTE:** If you wish to learn about creating your own views, please contact Mike Somer or Jason Applebaum to schedule a technical training session.

---

As shown in the following example of a user created view, text within square brackets [ ] is taken as column comments. These column comments between the square brackets, highlighted below, become the field prompts for the corresponding fields in the custom Log based on the view:

```
CREATE OR REPLACE VIEW MCDEMO_INVOICE_LOG2
AS
SELECT VOU_COMP_CODE
,C.COMP_NAME      VOU_COMP_NAME
,VOU_VEN_CODE
,BPV.BP_NAME      VOU_VEN_NAME
,VOU_INV_CODE
,VOU_INV_DATE
,VOU_NUM
,VOU_POST_DATE
,(nvl(vou_inv_amt,0) + nvl(vou_memo_amt,0) - nvl(vou_hldbkm_amt,0)) vou_curr_inv_amt
,VOU_INV_AMT
,VOU_INV_OUTSTAND_AMT
/*,VOU_HLDBK_AMT
,VOU_ENTERED_AMT
,VOU_HOLD_FLAG*/
,VOU_BCH_NUM
,VOU_DESC1
,VOU_DEPT_CODE
,VOU_CASH_ACC_CODE
,NVL(VOU_TAX_AMT,0) + NVL(VOU_TAX2_AMT,0) + NVL(VOU_TAX3_AMT,0) +
NVL(VOU_TAX4_AMT,0) + NVL(VOU_TAX5_AMT,0) VOU_TOTAL_TAX_AMT
,NVL(VOU_TAX_AMT,0) + NVL(VOU_TAX2_AMT,0) + NVL(VOU_TAX3_AMT,0) +
NVL(VOU_TAX4_AMT,0) + NVL(VOU_TAX5_AMT,0) + (NVL(VOU_INV_AMT,0) +
NVL(VOU_MEMO_AMT,0) - NVL(VOU_HLDBKM_AMT,0)) VOU_TOTAL_INV_AMT
```

```

,DECODE(DECODE(VOU_PAID_AMT,NULL,0,VOU_PAID_AMT),0,'N','Y') AS VOU_PAID_STATUS
FROM DA.COMPANY_BY_TENANT_V C
,DA.VOUCHER V
,DA.BPARTNERS BPV
WHERE V.VOU_COMP_CODE = C.COMP_CODE
AND V.VOU_POST_DATE IS NOT NULL
AND BPV.BP_CODE = V.VOU_VEN_CODE
;
comment on table MCDEMO_INVOICE_LOG2 is 'AP - Invoice Log View';
comment on column MCDEMO_INVOICE_LOG2.VOU_COMP_CODE is '[Company] Company Code';
comment on column MCDEMO_INVOICE_LOG2.VOU_COMP_NAME is '[Name] Company Name';
comment on column MCDEMO_INVOICE_LOG2.VOU_VEN_CODE is '[Vendor] Vendor Code';
comment on column MCDEMO_INVOICE_LOG2.VOU_VEN_NAME is '[Vendor Name] Vendor Name';
comment on column MCDEMO_INVOICE_LOG2.VOU_INV_CODE is '[Invoice] Invoice Code';
comment on column MCDEMO_INVOICE_LOG2.VOU_INV_DATE is '[Date] Invoice Date';
comment on column MCDEMO_INVOICE_LOG2.VOU_NUM is '[Voucher Number] Voucher Number';
comment on column MCDEMO_INVOICE_LOG2.VOU_POST_DATE is '[Posting Date] Posting Date';
comment on column MCDEMO_INVOICE_LOG2.VOU_CURR_INV_AMT is '[Current Invoice Amount]
Current Invoice Amount';
comment on column MCDEMO_INVOICE_LOG2.VOU_INV_AMT is '[Invoice Amount] Invoice Amount';
comment on column MCDEMO_INVOICE_LOG2.VOU_INV_OUTSTAND_AMT is '[Outstanding Amt]
Outstanding Invoice Amount';
comment on column MCDEMO_INVOICE_LOG2.VOU_HLDBK_AMT is 'Holdback/Retainage Amount';
comment on column MCDEMO_INVOICE_LOG2.VOU_ENTERED_AMT is 'Entered Amount';
comment on column MCDEMO_INVOICE_LOG2.VOU_HOLD_FLAG is 'Retainage Flag';
comment on column MCDEMO_INVOICE_LOG2.VOU_BCH_NUM is '[Batch] Batch Number';
comment on column MCDEMO_INVOICE_LOG2.VOU_DESC1 is '[Description] Description';
comment on column MCDEMO_INVOICE_LOG2.VOU_DEPT_CODE is '[Department] Department Code';
comment on column MCDEMO_INVOICE_LOG2.VOU_CASH_ACC_CODE is 'Cash Account Code';
comment on column MCDEMO_INVOICE_LOG2.VOU_TOTAL_TAX_AMT is '[Total Tax Amt] Total Tax
Amount';
comment on column MCDEMO_INVOICE_LOG2.VOU_TOTAL_INV_AMT is '[Total Invoice Amt] Total
Invoice Amount';
comment on column MCDEMO_INVOICE_LOG2.VOU_PAID_STATUS is '[Paid Status] Paid Status';

grant all on MCDEMO_INVOICE_LOG2 to uig;

```

# Index

---

## *I*

1. Launch Log Builder to Create New Log ..... 2

---

## *2*

2. Launch Log Builder to Edit Log ..... 2

---

## *A*

Add Custom Log to Treeview .....20  
Add Custom Log to UI Console Region .....20

---

## *C*

Create New Log Definition ..... 5  
Create New Target - Button .....13  
Customize Log - Edit Column Definitions ..... 6

---

## *D*

Define Link ..... 8  
Define Screen Call ..... 8  
Delete Created Filter .....17

---

## *E*

Export Log to File .....19

---

## *F*

Field Prompts for Logs .....25

---

**L**

Launch Log Builder .....	2
--------------------------	---

---

**M**

Map Target's Input Parameters to Column Values .....	10
--	----

---

**O**

Overview - Log Builder .....	1
------------------------------	---

---

**R**

Relational Operators .....	15
----------------------------	----

---

**S**

Save Created Filter.....	16
Screen Calls - Screen .....	8
Security .....	21
Specify Where Clause for Log.....	7
Standard Filters.....	13
Standard Filters - Advanced Mode.....	16
Standard Filters - Basic Mode.....	14

---

**T**

Test New Log .....	17
--------------------	----

---

**U**

UIC Group Maintenance .....	23
User Configuration Privileges for Log Builder .....	21
User Created Views for Custom Logs - Notes .....	25

---

**W**

Wildcard Characters.....	15
--------------------------	----

---