User Reference

Lite Editor v10x (ADF)

By CMiC

Proprietary Notice

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Risk of Use Notice

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Lite Editor (ADF) – v10x Tool

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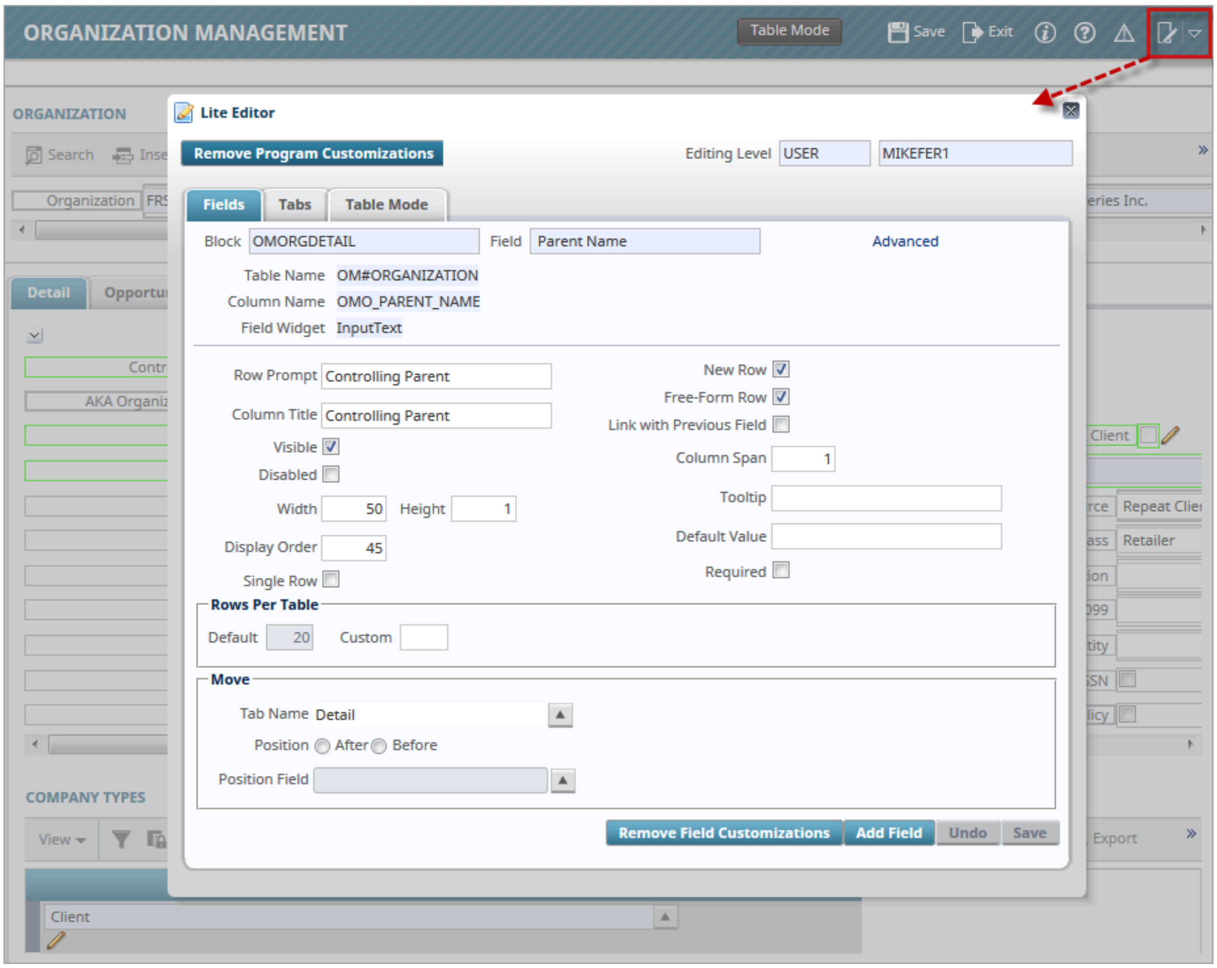


CMiC's Lite Editor is used to create customized versions of screens for particular users and UIC Groups. Via the editor, various properties of a screen's fields and tabs can be modified, new tabs and fields can be added to screen, and the screen's startup mode (Table Mode or Form Mode) can be altered.

Saving & Launching Customized Screens

Overview – Saving and & Launching Customized Screens

The way in which customized versions of a screen are created via the Lite Editor is similar to the way customized versions of an Enterprise Console are created via the UI Console v10x Tool, and similar to the way customized versions of an Enterprise Treeview is created via the Treeview Builder v10x Tool.

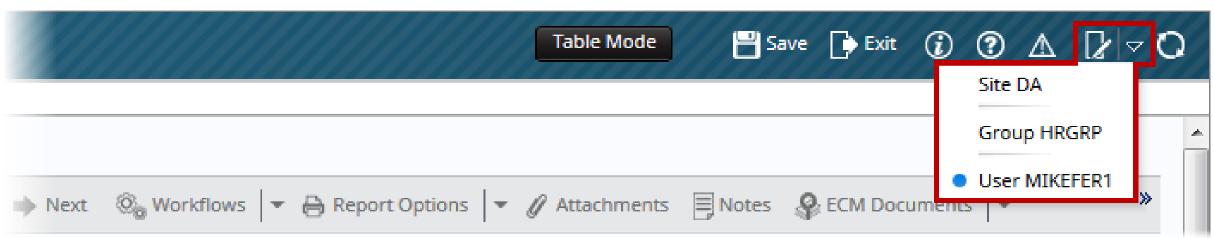
Saving Customized Screens

When a customized version of a screen is saved in the Lite Editor, it is saved for the customization level and level object for which the Lite Editor was launched. For instance, if the Lite Editor was launched at the Group Level (customization level) for a UIC Group (level object), customizations will be saved at the Group Level for the UIC Group.

The following table provides details about the customization levels, their objects (Site, UIC Groups, and User IDs), and the availability of customized screens for users:

Customization Level (Edit Privilege Level)	**Level Objects**	**Availability of Customization**
Site Level (System/Client Level)	Site: CMiC Enterprise system	All CMiC Enterprise users.
Group Level	UI Configuration Groups	Members of UIC Group for which the customization was saved.
User Level	User IDs	User for which the customization was saved.

Loading Screens at Site, Group or User Level



Sample of Lite Editor's drop-down menu, from which different versions of screen are loaded; blue dot indicates which version of screen is currently loaded.

In loading an ADF screen for a user, the system determines what customization levels the user has privileges for, and it checks if there are customized versions of the screen at those levels.

By default, the User Level version is initially loaded, as long as the user has edit privileges at the User Level. Otherwise, if the user has Group Level edit privileges, the Group Level version is initially loaded. If the user only has edit privileges at the Site Level, then the Site Level version is initially loaded.

As an example, in the above screenshot, the user has privileges for all 3 levels: Site, Group, and User; and the user belongs to the "**HRGRP**" UIC Group. It must be noted, however, users always have access to all of the customization levels for which they have privileges, even if the screens at those levels have not been customized. This is to allow users the ability to load the screen at any level for which they have privileges, so they can customize it via the Lite Editor, should the need arise.

NOTE: For all users, only one customizable version of the screen is available for each customization level.

To switch between the variant versions of a screen, click the down-arrow on the Lite Editor icon , which causes a list of the customizable versions of the screen available to you to be displayed (as shown in above screenshot), then select the desired version. The blue dot indicates which version of the screen is displayed.

The following provides details about how the system determines what versions of the screen are to be made available in the Lite Editor for the user:

Site Level

Checks if user has edit privilege for the Site Level, and if so, the Site Level version of the screen is made available to the user for the Lite Editor (as shown in above screenshot), even if the Site Level version has not been customized (made available so that it can be selected for customization, should the need arise).

Group Level

Checks if user has edit privilege for the Group Level, and checks if the user belongs to a UIC Group. If the user has the Group Level edit privilege, and the user belongs to a UIC Group, the version of the screen for the UIC Group is made available to the user via the Lite Editor, even if the UIC Group version has not been customized (made available so that it can be selected for customization, should the need arise).

User Level

Checks if user has edit privilege for the User Level, and if so, the User Level version of the screen is made available to the user for the Lite Editor (as shown in above screenshot), even if it has not been customized (made available so that it can be selected for customization, should the need arise).

Customizing Screens as Administrator

Since an administrator can also have customized versions of screens, at the User or Group Level, a rule can be established and followed to ensure that when an administrator sets out to load a User or Group Level screen in order to edit it or create a customized version from it for other users, the selected screen is the expected version and not a customized version for the administrator at the User or Group Level.

To avoid the situation in which an administrator loads a screen believed to be un-customized, but is in fact a customized version for the administrator, adopt either one of the following rules:

Rule 1 – No Custom Consoles for Administrator

The administrator cannot have any customizations of screens at the User or Group level.

Rule 2 – Administrator Uses Second User ID to Manage Consoles

A second User ID can be used by the administrator for the sole purpose of customizing screens, which would have no customized screens.

Customizing Screens for UIC Groups as Administrator

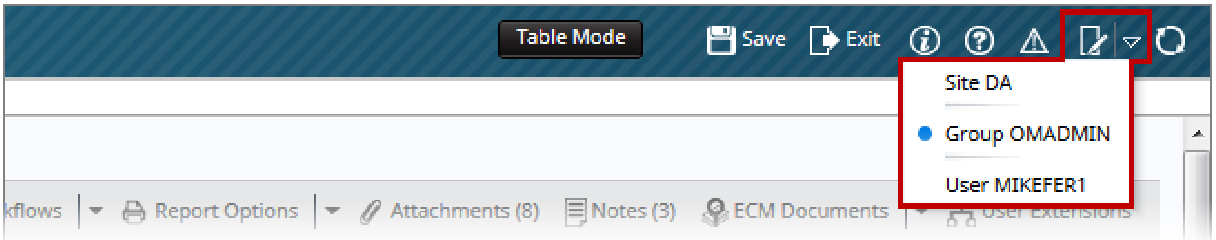
In order for an administrator to load and save a customized screen for a UIC Group, the administrator must belong to that UIC Group.

A user can only belong to one UIC Group at a time, so, if the administrator belongs to a different UIC Group, the first step is to remove the administrator from that UIC Group. With the administrator not belonging to any UIC Group, add the administrator to the UIC Group for which the screen is to be modified.

After the administrator saves the modified screen for the UIC Group, the administrator can be removed from the UIC Group for which the modification was made, and added back to their actual UIC Group.

Launching Lite Editor for Customizations

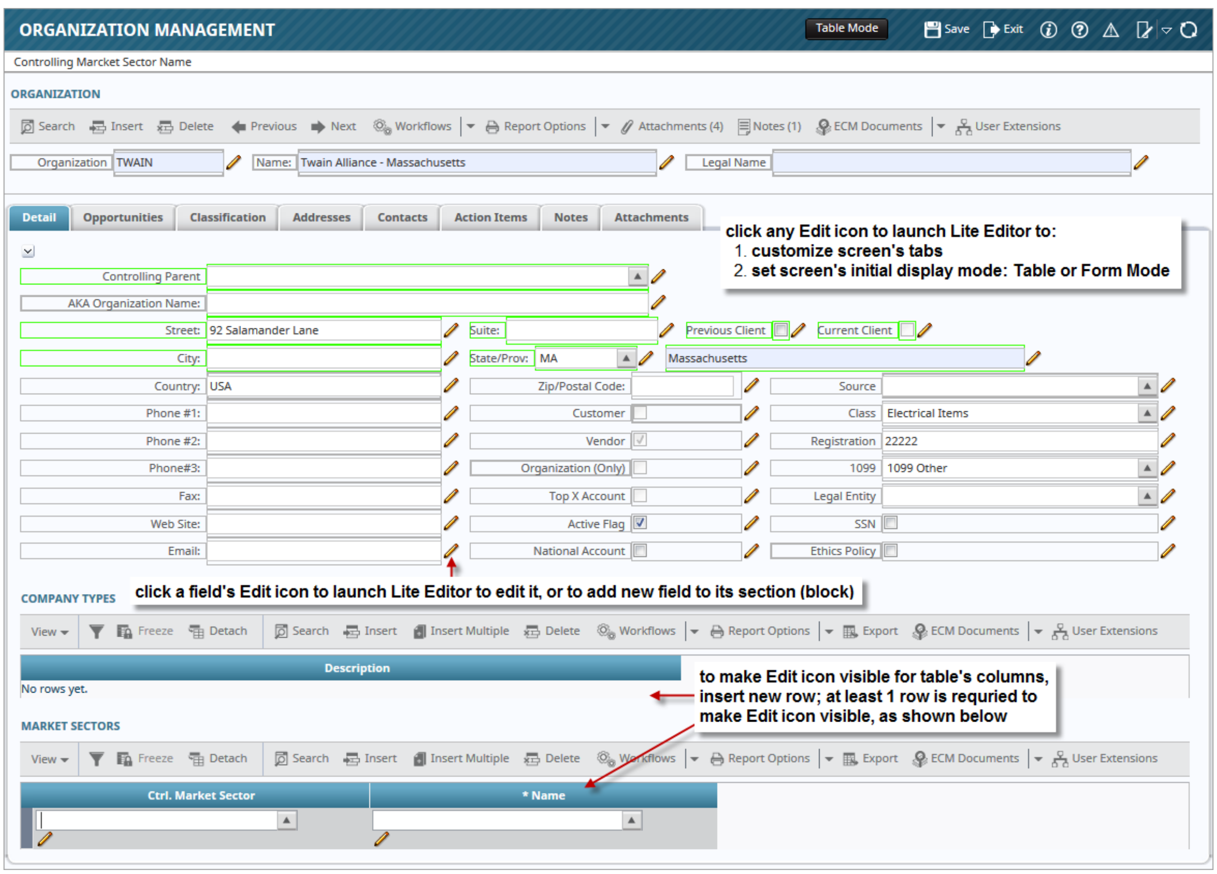
Step 1: **Load Screen at Level to Customize Screen**



The first step in launching the Lite Editor to customize a screen is to load the screen at the level you wish to customize it.

This is done by clicking the down-arrow on the Lite Editor icon , which causes a list of the customizable versions of the screen available to you to be displayed (as shown in above screenshot). Via the list, select the desired version. The blue dot indicates which version of the screen is displayed.

Step 2: **Switch Screen to Edit Mode & Click Relevant Edit Icon**



Once the screen is loaded at the level it is to be customized, for the target user or UIC Group if at the User or Group Level, it can be switched to Edit Mode via the Lite Editor.

To switch the screen to Edit Mode, as shown above, click the Lite Editor icon . Then, to launch the Lite Editor, click the relevant Edit icon . Below are details about how to click the relevant Edit icon:

Customize Existing Fields

To customize an existing field, click the field's corresponding Edit icon.

Customize Table's Columns

To customize a table's column, click the column's corresponding Edit icon.

NOTE: The Edit icon will only be available if the table has at least 1 row. As shown in the above screenshot, if a table has no rows, click the table's [**Insert**] button to insert a row and make the Edit icon available.

Add New Field

New fields can only be added to sections with existing fields. They cannot be added to tables or any area in which there are no other fields.

To add a new field, click the field which will be before or after the new field.

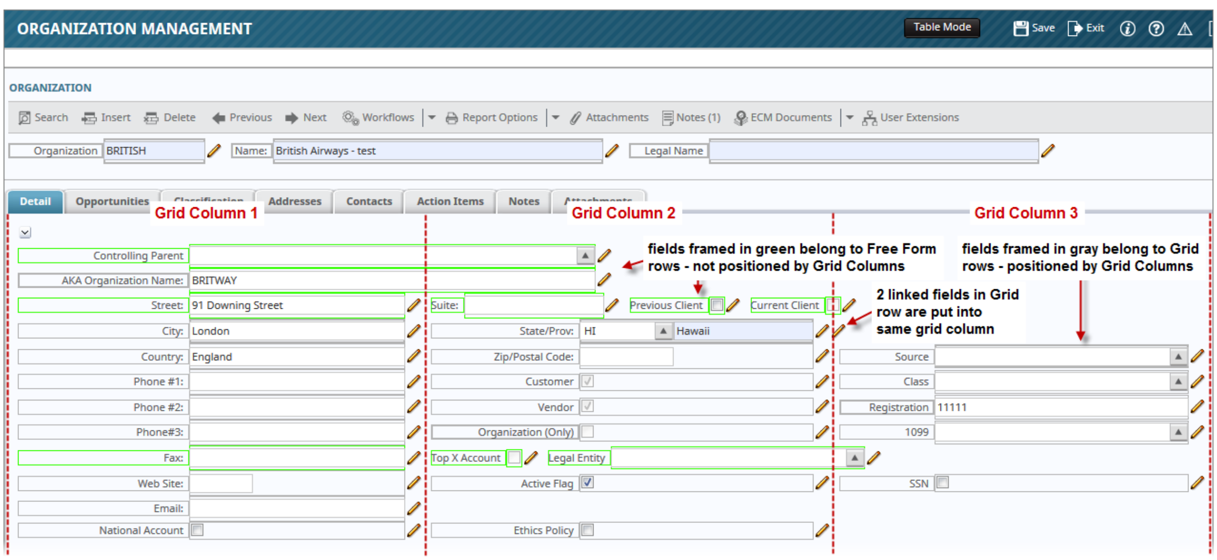
Customize Tabs: Add New Tab

To customize or add new tabs, click any Edit icon.

Set Screen's Initial Display Mode: Table Mode or Form Mode

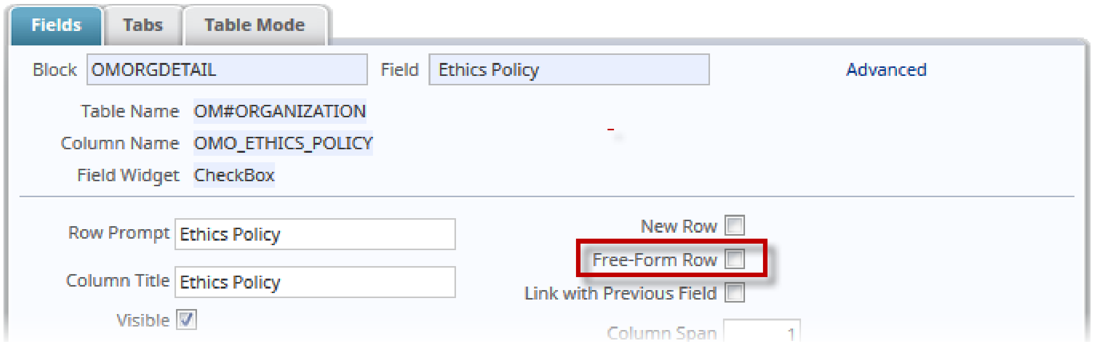
To set a screen's initial display mode, click any Edit icon.

Free Form Rows, Grid Rows & Grid Columns



As shown in the above screenshot, there are 2 types of rows on a screen: Free-Form and Grid rows. Fields in Free-Form rows are framed in green, and fields in Grid rows are framed in gray.

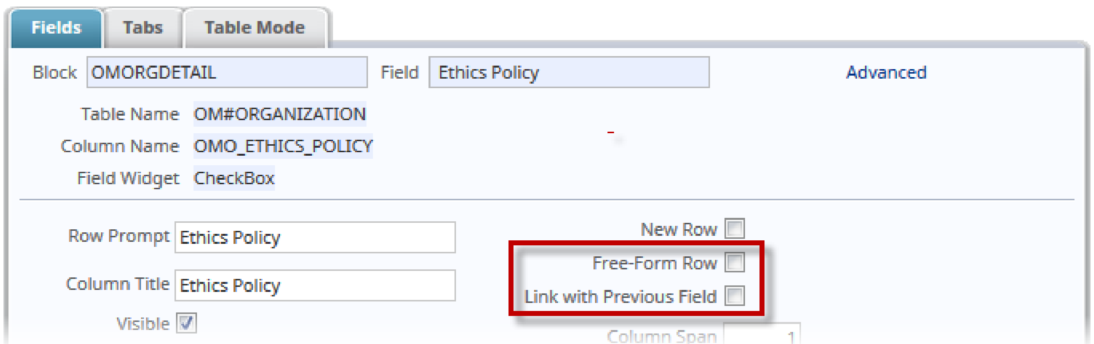
Free-Form Rows



Fields in Free-Form rows are placed next to each other with a space between them, without regards to Grid Columns.

A row is set to Free-Form by clicking its first field's Edit icon, then checking its **Free-Form Row** checkbox, as shown in the above screenshot.

Grid Rows & Grid Columns

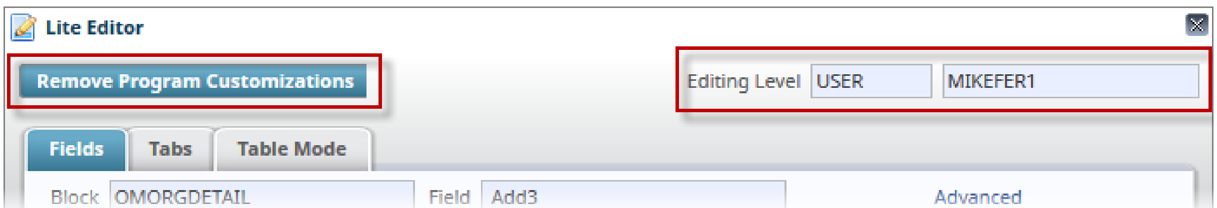


Each field in a Grid row is placed in one Grid Column, except link fields (linked via **Link with Previous Field** checkbox in Lite Editor, shown above), which are placed in the same Grid Column (as shown in this sections first screenshot). The width of a Grid Column is determined by the widest field or linked fields in the columns.

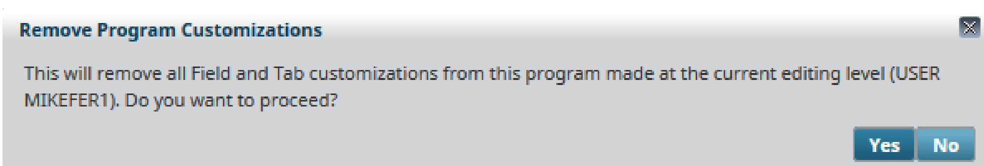
A row is set to a Grid row clicking its first field's Edit icon, then unchecking its **Free-Form Row** checkbox, as shown in the above screenshot.

Lite Editor – Screen

Main Screen Controls



[**Remove Program Customizations**] – Button

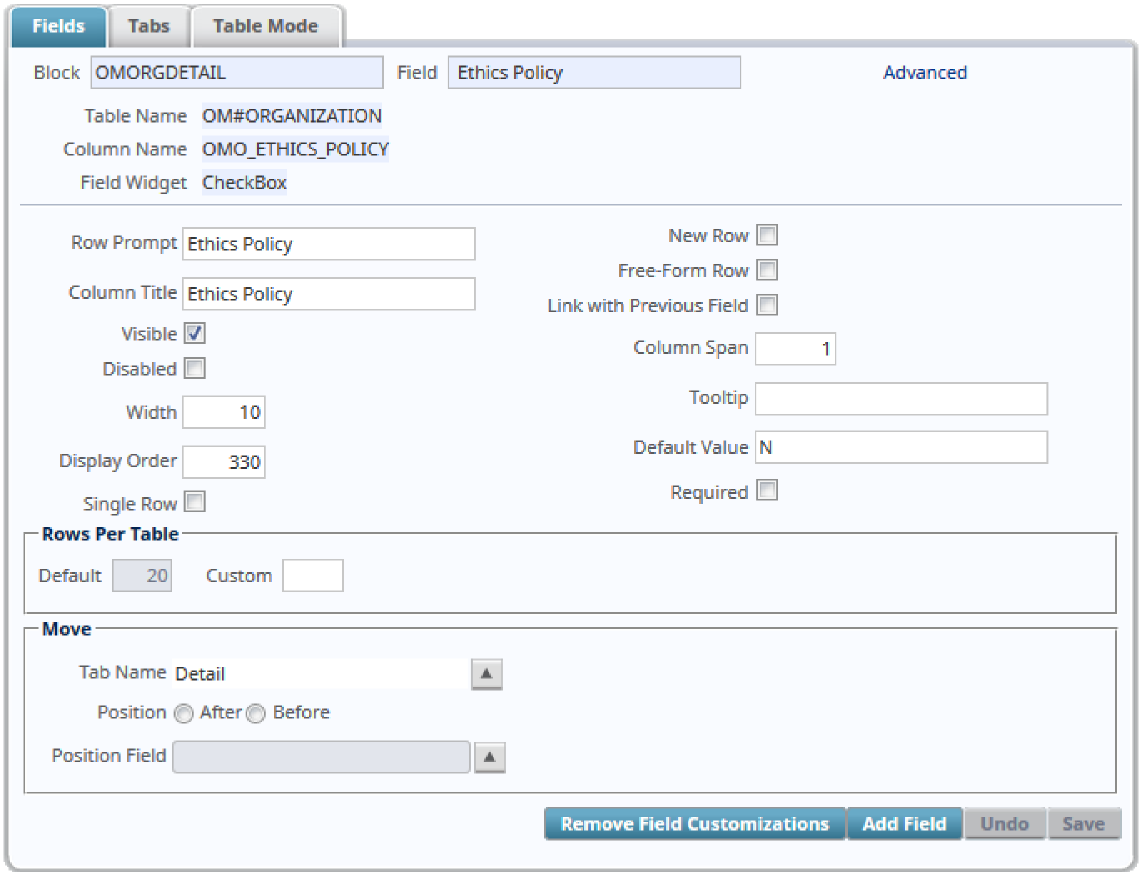


Click to remove the screen's customizations at the current editing level.

Editing Level – Display-Only Fields

The first display-only field displays the user's editing level: Site (Client), Group, or User. The second display-only field displays the object (i.e. Site, Configuration Group, or User ID) for which the screen is and can be customized.

Fields – Tab

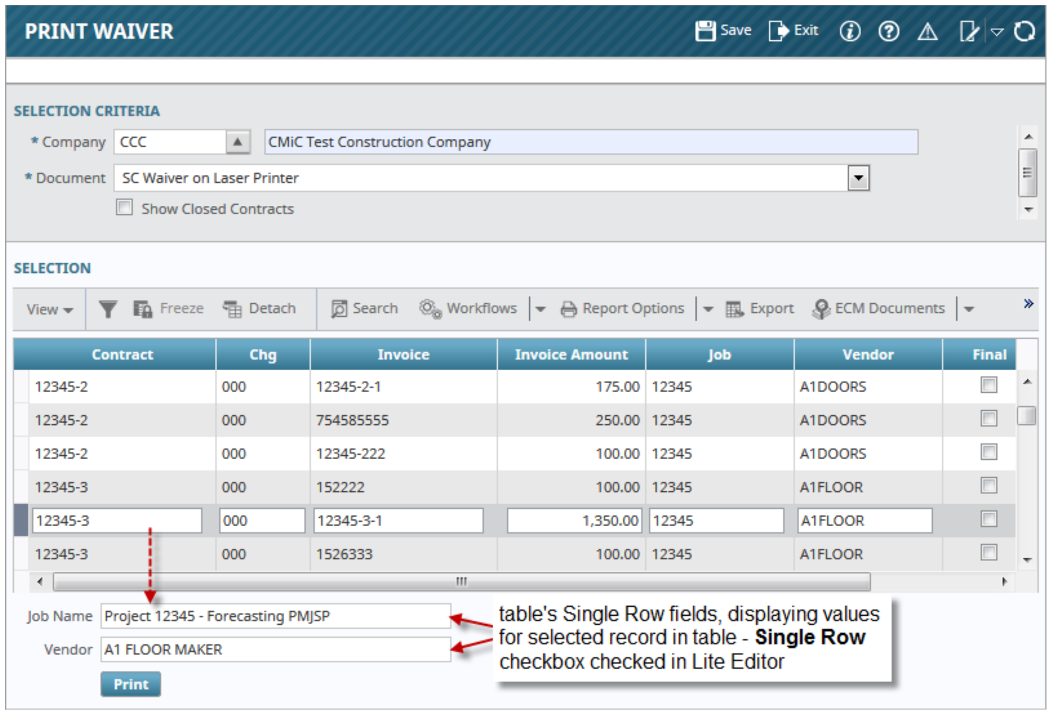


NOTE: If you wish to save modifications, but the [**Save**] button is disabled, tab away from the current field to trigger the enabling of the [**Save**] button.

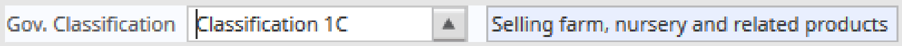
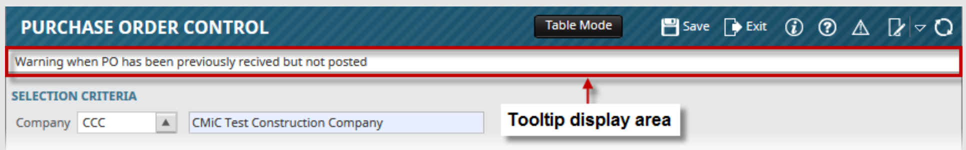
The following provides details about the fields and buttons on this tab:

Field	Description
Block	Display only; displays name of block (section) that field is in.
Field	Display only; Field's label.
Table Name	Display only; Table in which field's value is stored.
Column Name	Display only; Name of table's column in which field's value is stored.
Field Widget	Display only; displays field's type: CheckBox, InputText, CommandButton, SelectManyDropDownList.
Row Prompt	Label of field when screen is in Form Mode, showing a single record (not applicable to titles of columns in tables).
Column Title	Label of field, as a column header, when screen is in Table Mode, showing multiple records.
Visible - Checkbox	If checked, field is visible, otherwise, field is hidden.

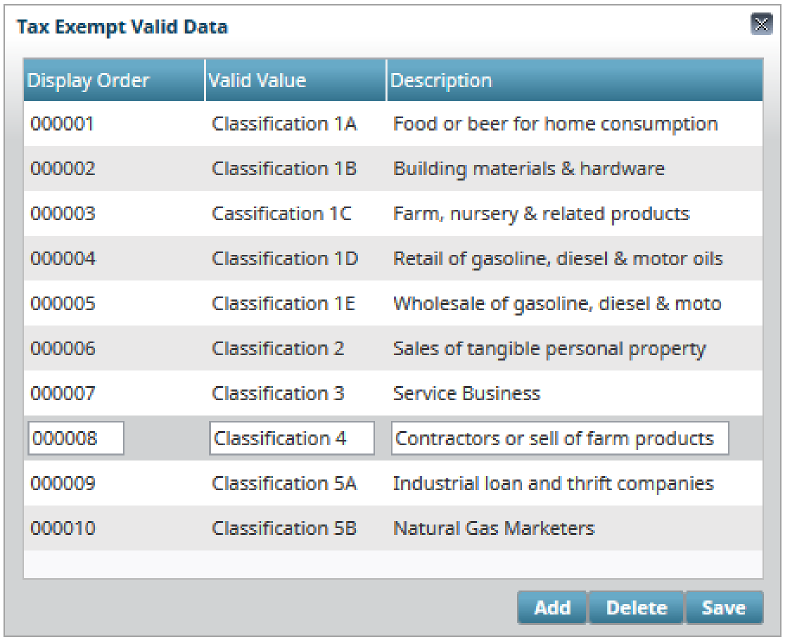
Disabled - Checkbox	If checked, field is visible, but disabled.
Width	Width of field.
Height	Height of field.
Display Order	Order field is displayed in relation to the other fields.



Single Row - Checkbox	This option is applicable to tables with fields under them that display details for the record selected in the table. If a table's field has its **Single Row** checkbox checked in the Lite Editor, the field will appear as a single row under the table that displays the field's value for the record seleced in the table, as shown above.
New Row – Checkbox	Applicable to fields in a field area, not in tables; only the first fields of a row have this checkbox checked; if a row's first field has its **New Row** box unchecked, the row's fields will be appended to the end of the previous row; for a field that is not first in a row, if its **New Row** box is checked, the field and the fields to its right will be moved to a new row.
Free-Form Row - Checkbox	This checkbox is used to set a row to a Free-Form row or Grid row; for details, please refer to the previous subsection, Free Form Rows, Grid Rows & Grid Columns.

Link with Previous Field - Checkbox	This option is relevant after adding a new custom field of the **Text** type via the [**Add Field**] button's popup, with pre-defined values entered via the [**Valid Data**] button's popup. For details, please refer to the *[Add Field] – Button* section. If a new custom field of the Text type has pre-defined values entered for it via the [**Valid Data**] button, the Text field will be a drop-down list, listing the entered values, and a display-only field will be placed to its right to display the description of its selected value, as follows:  These two types of fields should be linked by checking this box for the display-only field on the right. Linked fields are placed closer to each other, as shown below, and if the linked fields are in a Grid row, the linked fields will be placed in the same Grid Column. 
Column Span	Applicable to fields of a Grid row; this field's value sets how many Grid Columns a field spans; for instance, if this value is 2, the field will span over 2 Grid Columns.
Tooltip	 Use this field to provide a tooltip for the field, which will be displayed in the Tooltip area along the top of the screen, as shown above. Also, any relevant notes about or requirements for the field that are particular to your company can also be entered here.
Default Value	Default value for field when a <u>new</u> record is created.
Required - Checkbox	If checked, the field is required. Required fields are validated only on inserts of a new record, or when the required field is edited for a saved record (note: validation is not triggered if other fields on a saved record are edited).
Default	Display-only; displays the default number of rows displayed by the table.
Custom	Use this field to change the default number of rows displayed by the table, which affects the screen's height; to do so, click any Edit icon in any row of the table (if table has no rows, click [**Insert**] to insert one and have the Edit icon available).
Tab Name	Use this field to select the tab to which the selected field (editor was launched for selected field) will be moved.
Position	Radio buttons; select **After** to move field to right of field selected via the **Position Field**, or **Before** to move field to left of field selected via **Position Field**.
Position Field	This field works in conjunction with the **Position** radio buttons, and it is used to select the field that the field being moved will be moved next to, either to its left or its right.

[**Valid Data**] – Button


Tax Exempt Valid Data

Display Order	Valid Value	Description
000001	Classification 1A	Food or beer for home consumption
000002	Classification 1B	Building materials & hardware
000003	Cassification 1C	Farm, nursery & related products
000004	Classification 1D	Retail of gasoline, diesel & motor oils
000005	Classification 1E	Wholesale of gasoline, diesel & moto
000006	Classification 2	Sales of tangible personal property
000007	Classification 3	Service Business
000008	Classification 4	Contractors or sell of farm products
000009	Classification 5A	Industrial loan and thrift companies
000010	Classification 5B	Natural Gas Marketers

Add Delete Save

This button is only visible if the Lite Editor was launched for a field that was added via the [**Add Field**] button's Add Custom Field functionality, and if the custom field was set up with pre-defined values (Valid Data), which are made available to users for selection. This popup is used to maintain the field's list of values.

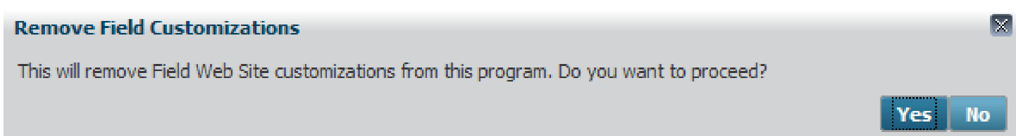
[**Add**] – Button

Click to insert new row.

[**Delete**] – Button

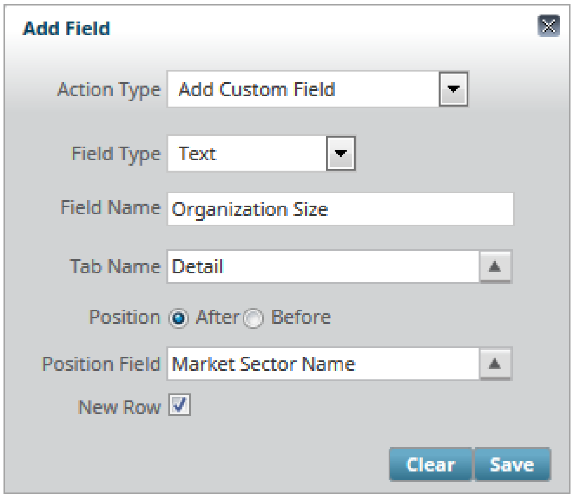
Click to delete selected row.

[**Remove Field Customizations**] – Button



To remove the customizations applied to a single field, as opposed to the whole screen, click the Lite Editor button to set the screen to Edit mode, then launch the Lite Editor for the field by clicking the field's Edit icon. At the bottom of the Lite Editor's **Fields** tab, click the [**Remove Field Customizations**] button, which launches a verification message similar to the one above. Select [**Yes**] to confirm the removal of the field's customizations.

[**Add Field**] – Button



This button's popup is used to add a new field, spacer, heading or separator to the block/section of the screen from which the Lite Editor was launched (selected block/section displayed by **Block** display-only field on main Lite Editor screen).

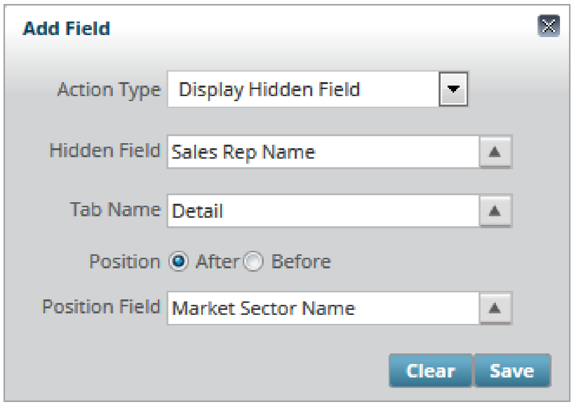
NOTE: The fields available on this popup change according to the **Action Type** selected.

The following table provides details about fields and buttons common to the popup's different **Action Types**. Details about the fields relevant to only particular Action Types are provided in the following subsections about the Action Types.

Field/Button	Description
Action Type	Use this field to select the type of screen object (i.e. new field, heading, separator, or spacer) to add to screen.
Tab Name	Use this field to select the tab to which the screen object will be added.
Position	Radio buttons; select **After** to add object after the field selected via the **Position Field** LOV, or **Before** to add object before the field selected via the **Position Field** LOV.
Position Field	This field works in conjunction with the **Position** radio buttons, and it is used to select the field that the new object will be added next to, either before or after it.
New Row – Checkbox	Check this box if the object is to be added to a new line.
Valid Data	Only visible after clicking [**Save**], if new custom field is one of the following types (Field Type): **Text**, **Number**, **MultiSelect Text**; this button's popup is used to enter the values to be made available to users for selection. In the popup, use the [**Add**] button to insert a new row, and the [**Delete**] button to delete a selected row.
Clear	Used to clear entered details, and to re-start the popup.
Save	Used to save newly detailed screen object. **NOTE**: If you wish to save modifications, but the [Save] button is disabled, tab away from the current field to trigger the enabling of the [Save] button.

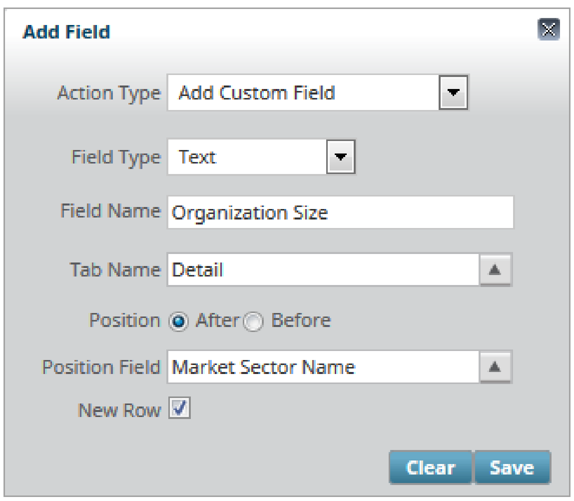
The following provides details about the actions available via the **Action Type** field of the Add Field popup:

Display Hidden Field – Action Type



To display a screen's hidden field, select "**Display Hidden Field**" from the **Action Type** field, then select the hidden field via the **Hidden Field** LOV.

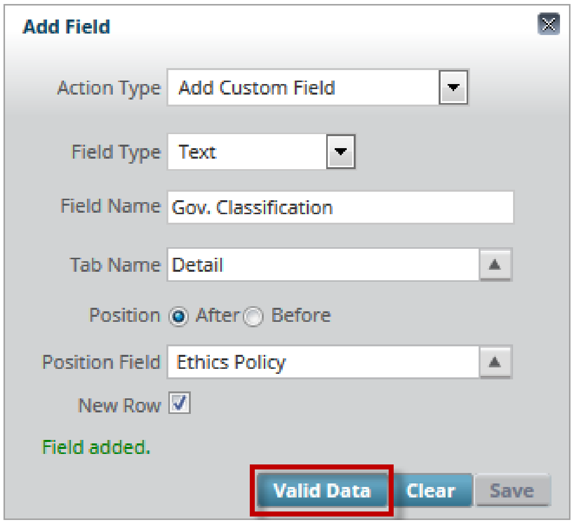
Add Custom Field – Action Type



This option is used to add custom fields to a screen. The type of custom field to add is selected via the **Field Type** field.

As shown above, after the details are entered, the [**Save**] button becomes enabled to save the new custom field.

After clicking save, if the custom field is of one of the following types: **Text**, **Number**, or **MultiSelect Text**, the [**Valid Data**] becomes available, as shown below:



If applicable, use the [**Valid Data**] button's popup to enter values to be made available to users for selection.

The following provides details about the addable custom fields:

Text – Field Type

There are two types of custom text fields that can be added to a screen:

1. **Simple Textbox** (No Pre-defined Values)

Shown above is a sample of the Simple Textbox version of the **Text** custom field type. To add a Text field of this type instead of the Drop-Down List type, simply do not provide pre-defined values via the [**Valid Data**] button. If pre-defined values are provided, the Text field will be of the Drop-Down List type.

2. **Drop-Down List** (Pre-defined Values Available for Selection)

Shown above is a sample of the Drop-Down List version of the **Text** custom field type, which comes with an accompanying display-only field to its right that displays the description for the drop-down list's selected value.

To add a Text field of this type instead of the Simple Textbox type, provide pre-defined values via the [**Valid Data**] button. If pre-defined values are provided, the Text field will be of the Drop-Down List type.

Also, to attach the display-only field to its drop-down list, as shown below, after the custom field is added to a screen, and the screen is reloaded, put the screen in Edit mode via the Lite Editor and click the display-only field's Edit icon. Then, check its **Link with Previous Field** checkbox and click [**Save**] to link the two fields together as follows:

Number – Field Type

There are two types of custom number fields that can be added to a screen:

1. Simple Number-Box (No Pre-defined Values)

Shown above is a sample of the Simple Number-Box version of the **Number** custom field type. To add a Number field of this type instead of the Drop-Down List type, simply do not provide pre-defined values via the [**Valid Data**] button. If pre-defined values are provided, the Number field will be of the Drop-Down List type.

2. Drop-Down List (Pre-defined Values Available for Selection)

Shown above is a sample of the Drop-Down List version of the **Number** custom field type.

To add a Number field of this type, provide pre-defined values via the [**Valid Data**] button. If pre-defined values are provided, the field will be of the Drop-Down List type.

Date – Field Type

Shown above is a sample of the **Date** custom field type, which comes with a Date Picker.

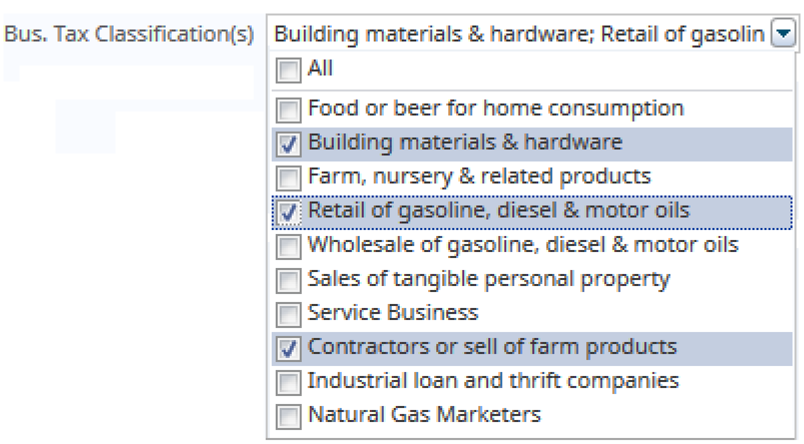
Checkbox – Field Type

Shown above is a sample of the **Checkbox** custom field type.

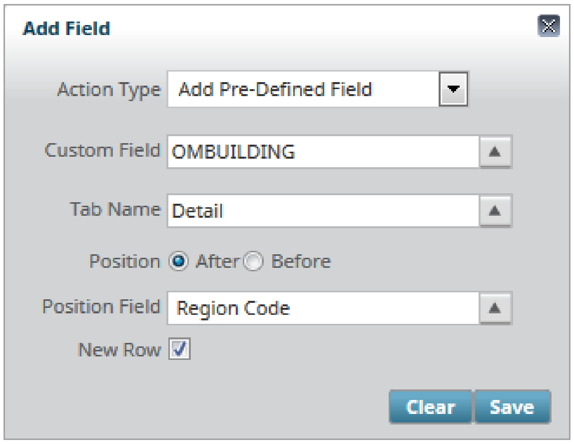
MultiSelect Text – Field Type

Shown above is a sample of the **MultiSelect Text** custom field type.

After providing a name for the field via the **Field Name** field, tab away from the field to enable the [**Save**] button. After saving, the [**Valid Data**] button becomes enabled to enter the values that are to be made available for selection. Shown below is a sample of a **MultiSelect Text** custom field with its drop-down arrow clicked:



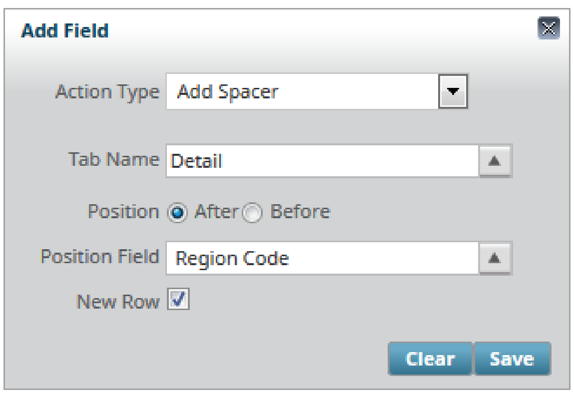
Add Pre-Defined Field (User Defined Field) – Action Type



This option is used to add a User Extension Field (User Defined Field) to a screen.

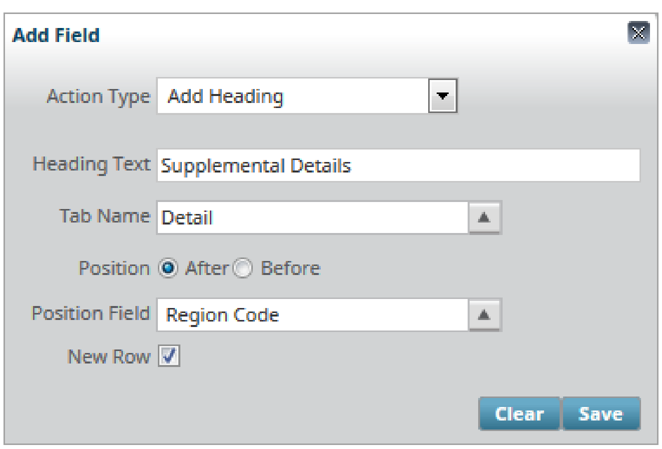
The fields available for the **Custom Field** LOV are maintained via the User Extension Field Maintenance screen (standard Treeview path: *System* > *User Extensions* > *Field Maintenance*).

Add Spacer – Action Type

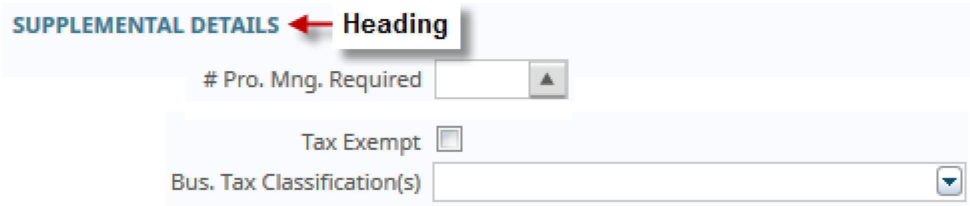


This option is used to add a Spacer to a screen, which is simply an empty row, to separate groups of related fields.

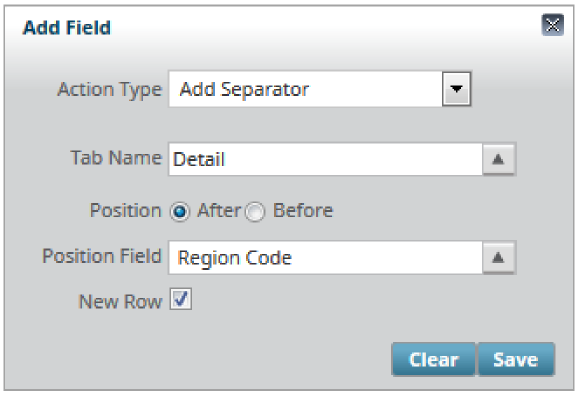
Add Heading – Action Type



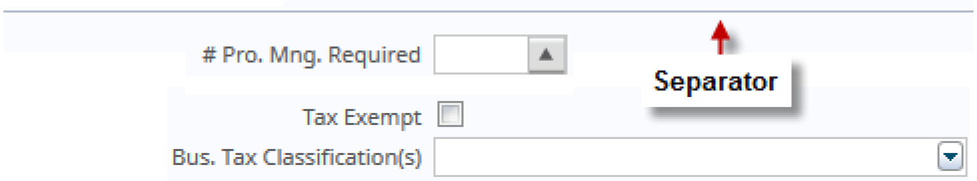
This option is used to add a Heading to a screen, as shown below, to group related fields:



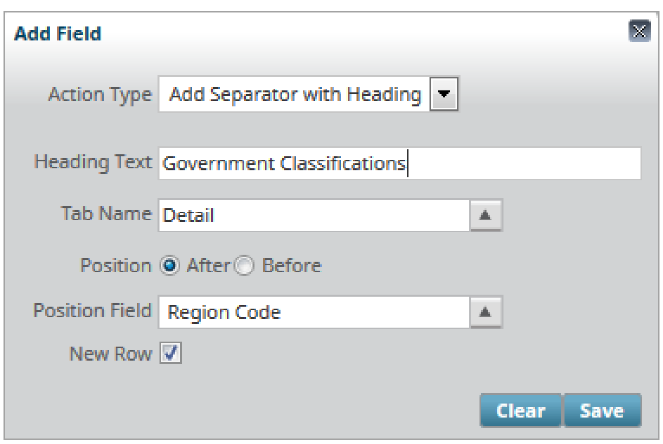
Add Separator – Action Type



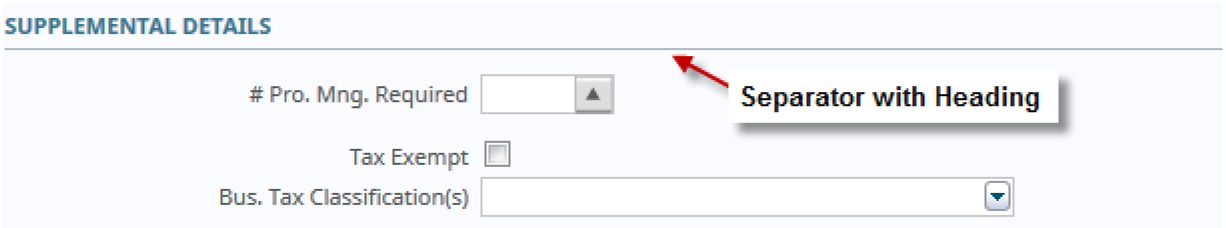
This option is used to add a Separator to a screen, as shown below, to group related fields:



Add Separator with Heading – Action Type



This option is used to add a Separator with Heading to a screen, as shown below, to group related fields:



[**Undo**] – Button

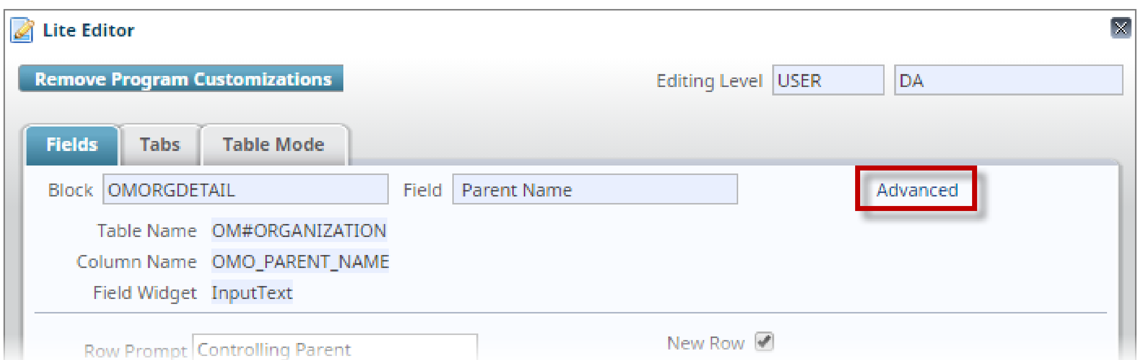
Undo changes before they are saved.

[**Save**] – Button

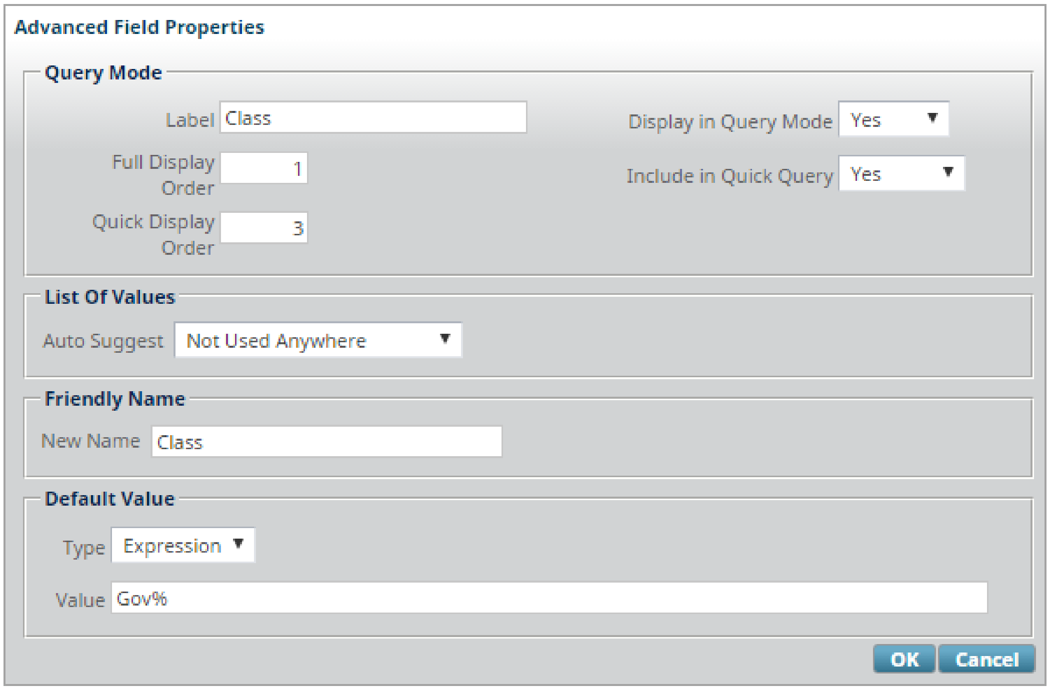
Save changes at the Customization Level (Site, Group, or User) and for the Level Object (Site, UIC Group, or User ID) the Lite Editor was launched.

NOTE: If you wish to save modifications, but the [**Save**] button is disabled, tab away from the current field to trigger the enabling of this button.

Advanced – Link



The **Advanced** link on the **Fields** tab, framed above, launches a popup to set up various defaults for the field for which editor was launched.



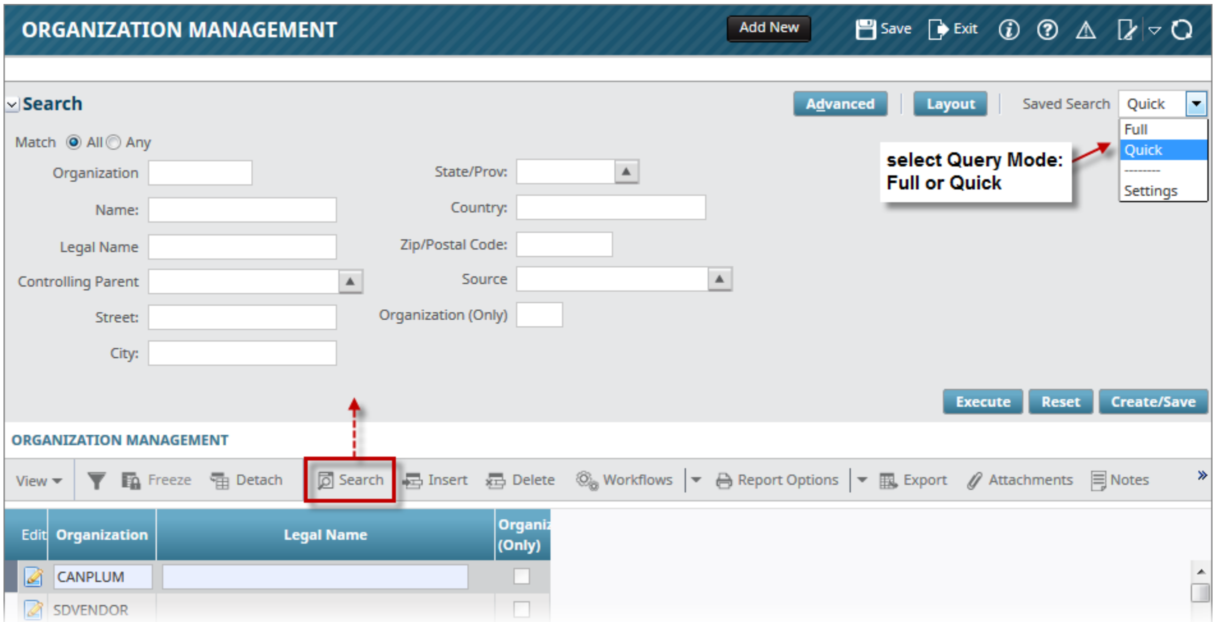
Sample of the Advanced Field Properties popup launched via the ***Advanced*** *link on the* ***Fields*** *tab.*

The following provides details about the fields in each section of the Advanced Field Properties popup:

Query Mode – Section

This section's options are used to set up the Search tool (highlighted in red below) for the field that the editor was launched. As shown in the following screenshot, the Search tool has two versions: Full Query and Quick Query.

This sections options can be used to add a screen's field that is not available in the Quick Query to the Quick Query, or to add a new custom field on a screen to either of the queries.



Sample of a screen in Table Mode, with the Quick Query version of the Search tool enabled.

Label

Label for field's search parameter in the Search tool.

Full Display Order

Order field's search parameter is to appear in Search tool, relative to the other fields, when the Search tool is in Full Query mode.

Quick Display Order

Order that field's search parameter is to appear in Search tool, relative to the other fields, when the Search tool is in Quick Query mode.

Display in Query Mode

Set whether or not field's search parameter is to appear in Search tool when it is in Full Query mode.

Include in Quick Query

Set whether or not field's search parameter is to appear in Search tool when it is in Quick Query mode.

List Of Values – Section

Auto Suggest

Select in which Screen Mode(s) (i.e., Table Mode, Form Mode or both) you wish for an LOV to be provided for the field.

Friendly Name – Section

New Name

Friendly name of field.

Default Value – Section

These options are used to set the default value for the field when new records that contain the field are created.

Type

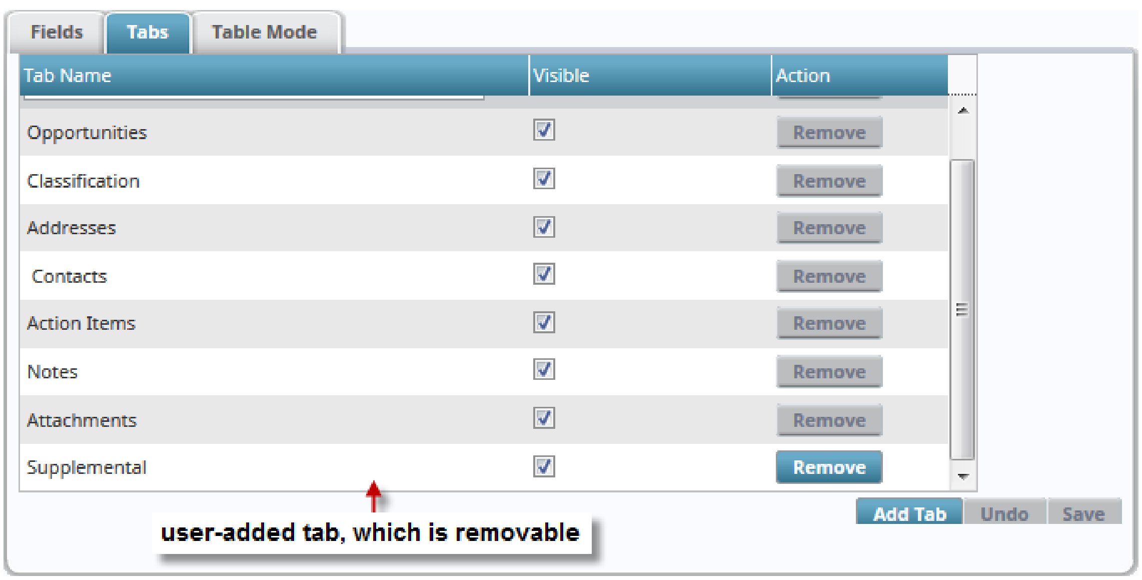
Expression	If chosen, provide an expression via the **Value** field that will be used to determine the default value for the field when a new record is created. **WARNING**: The **Expression** option is for developer use, and this functionality is not supported by CMiC Support Agreements. This option requires knowledge of the Groovy language, knowledge of Groovy support in ADF Business Components and some knowledge of Attribute naming conventions in UIRuntime programs. Please note that a Technical Work Order (TWO) is required for any corrections required due to use of this functionality.
Literal	If chosen, the **Value** field, you can proved a literal value to default for the field when a new record is created.

Value

Depending on the option chosen via the **Type** field, either enter the expression to determine the field's default value, or enter a literal value for the field's default value.

The default value entered here gets displayed by the **Default Value** field on the **Fields** tab of the Lite Editor.

Tabs – Tab



The **Tabs** tab is used to set which tabs are visible, to add a new tab, or to remove a user-added tab.

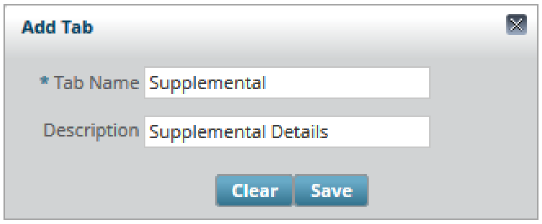
Visible – Checkbox

If checked, tab is visible, otherwise it is not.

[**Remove**] – Button

Enabled if tab was added by a user; standard tabs are not removable.

[**Add Tab**] – Button

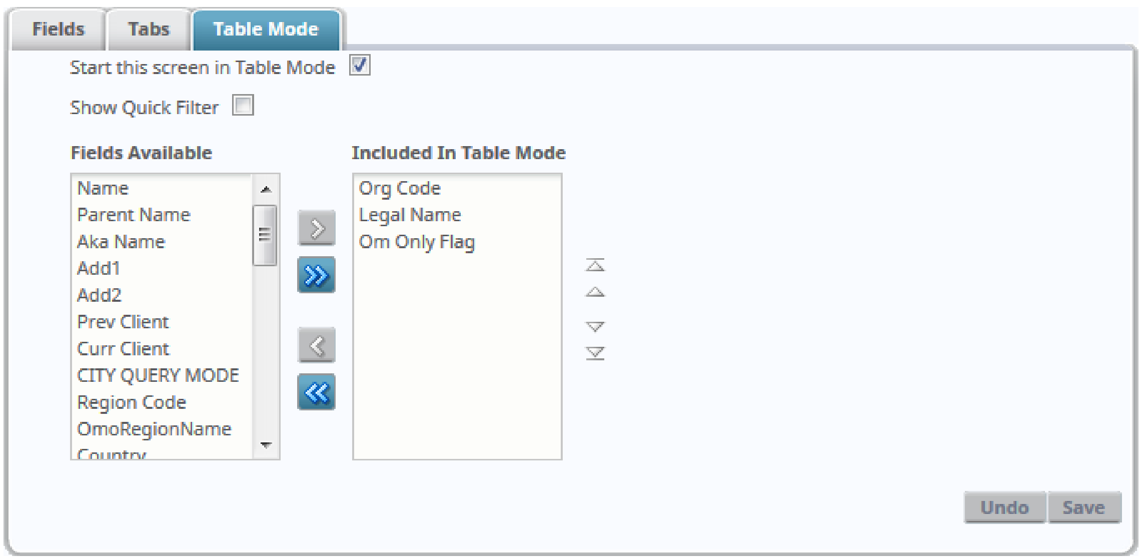


This button is used to add a new user-defined tab to a screen.

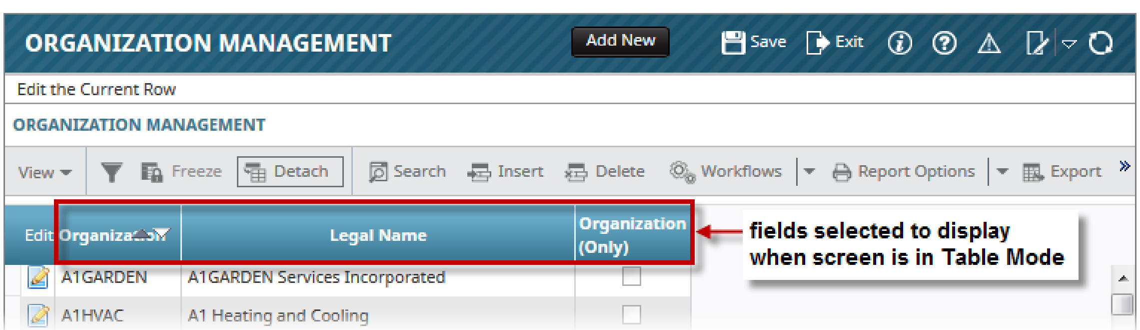
[**Undo**] – Button

Undo changes before they are saved.

Table Mode – Tab



The **Table Mode** tab is used to set what fields are included on the screen when it is in Table Mode. The fields listed under the **Included In Table Mode** list are displayed when the screen is in Table Mode, as shown below:



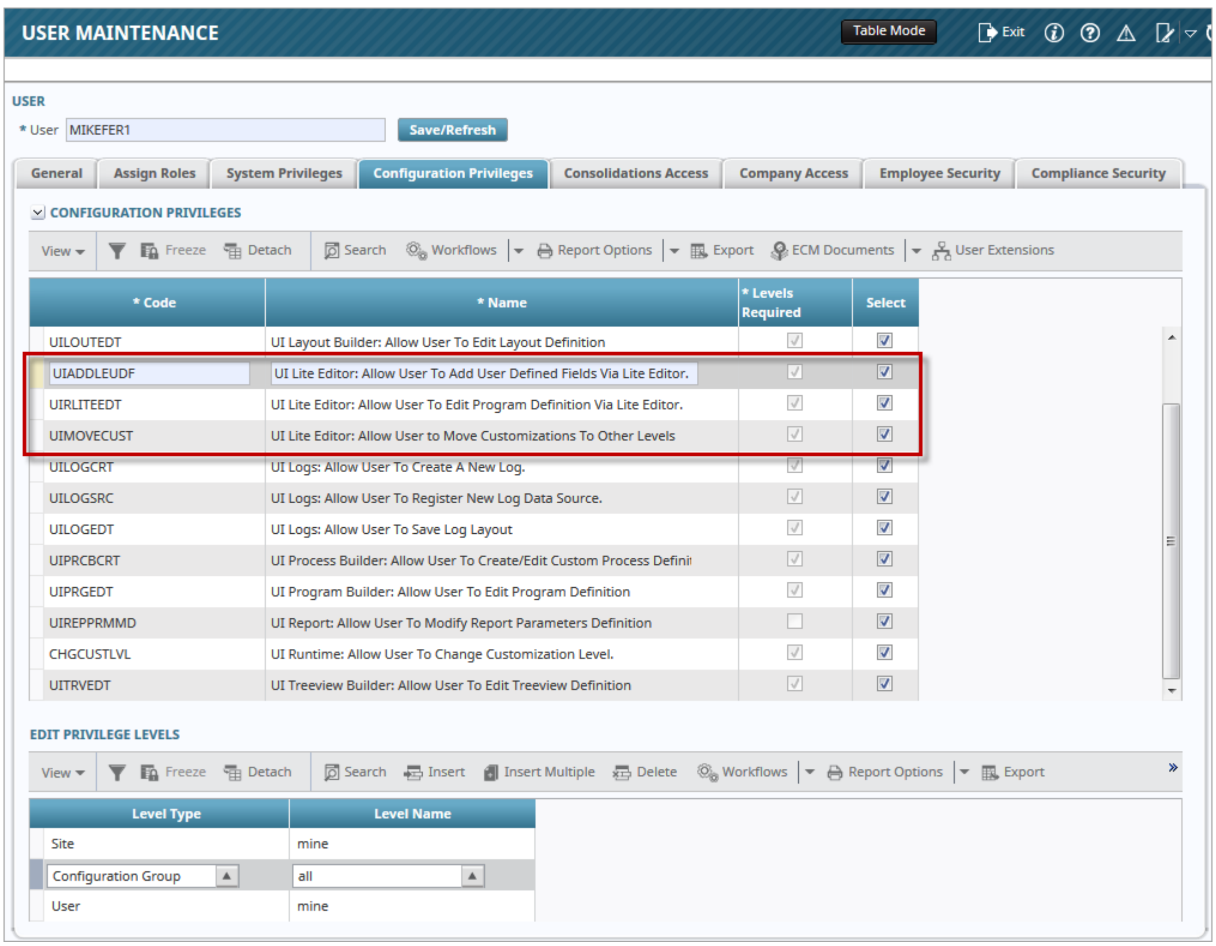
Use the arrows between the **Fields Available** and **Included In Table Mode** lists to add a selected field to the **Included In Table Mode** list, or to remove a selected field from the **Included In Table Mode** list.

The double-arrows are used to move all the selected fields to the other list.

Setup

Security

User Configuration Privileges for Lite Editor



Pgm: User Maintenance; standard Treeview Path: System > Security > Users > User Maintenance

To use the Lite Editor, a user must be granted the appropriate Configuration Privileges via the User Maintenance screen.

In the User Maintenance screen, search for and select the target user, then click on the **Configuration Privileges** tab. As framed above, the tab contains the 3 Configuration Privileges for the Lite Editor.

For the selected privilege in the **Configuration Privileges** section, the **Edit Privilege Levels** section displays the levels at which the user has the selected privilege for the Lite Editor.

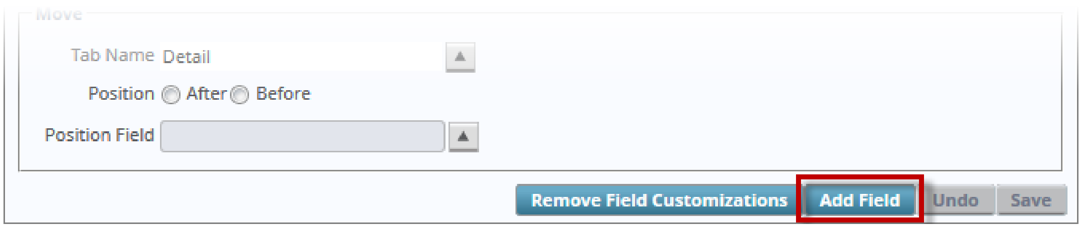
Configuration Privileges – Section

To grant a user a Configuration Privilege, click the privilege's corresponding **Select** checkbox.

After granting a user a Configuration Privilege, in the **Edit Privilege Levels** section, click **Insert Record**, then assign the user a **Level Type** privilege and a corresponding **Level Name** privilege.

The follow are details about the Configuration Privileges for the Lite Editor:

UIADDLEUDF – UI Lite Editor: Allow User To Add User Defined Fields Via Lite Editor



This privilege grants rights to the Lite Editor's Add Field functionality, which is used to add a user-defined field to a screen.

Once this privilege is granted, the level at which this privilege is granted is set via the **Edit Privilege Levels** section.

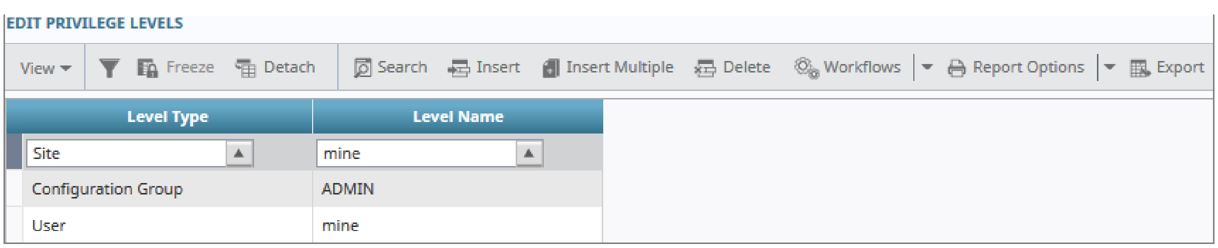
UIRLITEEDT – UI Lite Editor: Allow User To Edit Program Definition Via Lite Editor

This privilege grants rights to the Lite Editor's customization functionality. If not granted to a user, the Lite Editor's drop-down arrow will still be available to the user, so that the user can select the version of the screen to launch.

UIMOVECUST – UI Lite Editor: Allow User to Move Customizations To Other Levels

**Currently, the functionality related to this privilege has not yet been implemented.*

Edit Privileges Levels – Section



To understand Edit Privilege Levels, it is necessary to understand how the Lite Editor is used to create customized versions of a screen.

The way in which customized versions of a screen are created via the Lite Editor is similar to the way customized versions of an Enterprise Console are created via the UI Console v10x Tool, and similar to the way customized versions of an Enterprise Treeview is created via the Treeview Builder v10x Tool. When a customized version of a screen is saved, it is saved at a particular customization level in the system (Site, Group, or User Level), for a particular set of users (all users, users belonging to a particular UIC Group, or a specific user).

The following table provides details about the available **Level Type** edit privileges:

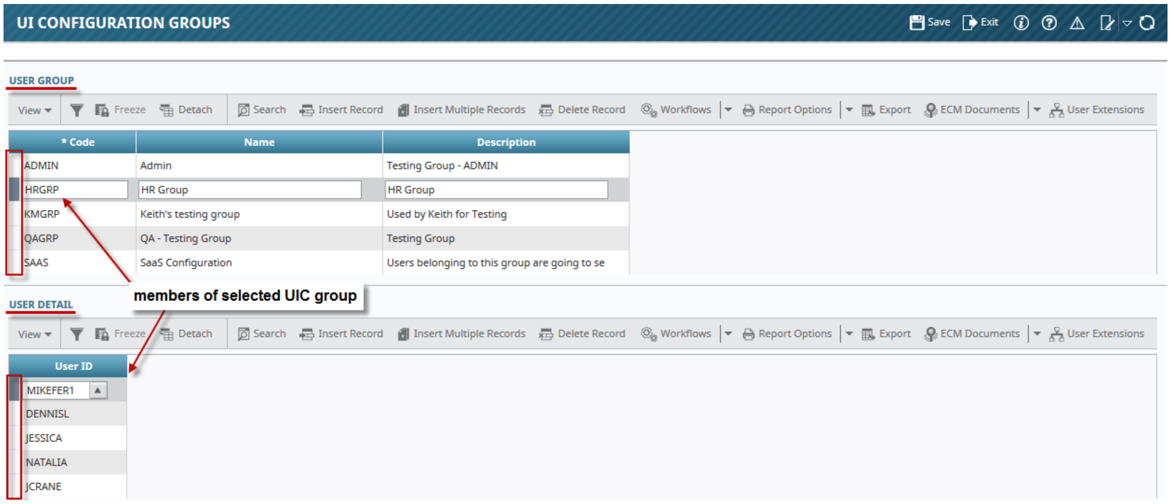
Level Type (Customization Level)	**Details**
Site	Site Level: privilege to modify screens for all users at the Site Level (aka System/Client Level).
UIC Group	Group Level: privilege to modify screens for UIC Groups. For details about setting up UIC Groups, please refer to the following section, *UIC Group Maintenance*.
User	User Level: privilege to modify screens for individual user(s).

The values available for the second field, **Level Name**, depend on the value selected for the **Level Type** field. The **Level Name** field specifies the User ID, Site, or UIC Group for which the target user may customize screens. The following table provides details about the available **Level Name** privileges:

Level Name [Set of User(s)]	**Details**
mine	If **User** is selected for the first field, the term ***mine*** means "my User ID"; if **Site** is selected for the first field, the term ***mine*** means "my site"; if **Group** is selected for the first field, ***mine*** means "my group".
<User ID>	If **User** is selected for the first field, User IDs are available, along with the "**mine**" and "**all**" options.
<UIC Group Code>	If **Group** is selected for the first field, UIC Group codes are available, along with the "**mine**" and "**all**" options.

To review, if **Level Type** is "**User**" and **Level Name** is "**mine**" the user can customize screens for themselves. And if **Level Type** is "**Site**", and **Level Name** is "**mine**", the user can customize screens for everyone at the Site Level.

UIC Group Maintenance



Sample of User Interface Configuration screen; Program Name: SDUICONFIGGROUP; Standard/Default Treeview path: ***System*** *>* ***Setup*** *>* ***User Interface Configuration***

The User Interface Configuration screen is the maintenance screen for User Interface Configuration Groups (UIC Groups). UIC Groups are used to group users for the purpose of assigning them a customized Console, a customized Treeview, or a customized screen at the Group Level.

For instance, Human Resources personnel can be added to a UIC Group titled “HRGRP”, and when a customized Console, Treeview or screen is created for the group, the customized version would be saved at the Group Level, for the HRGRP UIC Group.

User Group – Section

The **User Group** section lists all of the created UIC Groups. For the UIC Group selected in this section, the **User Detail** section displays its members.

Add UIC Group

To add a UIC Group, click [**Insert Record**] on the **User Group** section’s Block Toolbar. For the **Code** field, provide an identifying code for the UIC Group; for the **Name** field, provided a name for the UIC Group; and for the **Description** field, provide a description for the group. Click [**Save**] to commit the addition.

Edit UIC Group Name or Description

Select the group’s row, using the section area (framed by red rectangle in previous screenshot), then edit the group’s name or description using the **Name** or **Description** fields. Click [**Save**] to commit the changes.

Delete UIC Group

Select the group’s row, using the section area (framed by red rectangle in previous screenshot), then click [**Delete Record**] on the **User Group** section’s Block Toolbar. Click [**Save**] to commit the deletion.

User Detail – Section

The **User Detail** section displays members of the UIC Group selected under the **User Group** section.

Add Member to UIC Group

To add a member to a selected UIC Group, click [**Insert Record**] on the **User Detail** section's Block Toolbar. Select a User ID from the list of values. Click [**Save**] to commit the addition.

Delete Member from UIC Group

Select the member's row, using the section area (framed by red rectangle in previous screenshot), then click [**Delete Record**] on the **User Detail** section's Block Toolbar. Click [**Save**] to commit the deletion.

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