User Reference

JSP Prompt Maintenance v10x

By CMiC



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Prompt Maintenance

Changing Boiler Plate on JSP Pages

Allows the customization of the boiler plate text for JSP pages at four different levels.

- The Organization
- The User level
- The Project level
- The User and Project level.

Each of these levels can also be defined by Language if required. This allows for the translation of the standard CMiC software to different languages as required. The Language that the user will see is set within their local browser.

The ability to change system boiler plate is limited by a privilege: 'Messages - Update text messages for different users'

This is currently only on the Project Management Menu.

Setting the Privilege

The privilege to change boiler plate on a global basis can be given to either a JSP Role or directly to a user. This privilege allows the user to change boiler plate for any user. By default a user is allowed to change their own boiler plate. To restrict this functionality you restrict the user from having access to this program. Via either the Role Maintenance or User Access pages, depending on if you are applying this privilege by Role or directory to the user - select the Assign Privileges action.

Project Management			Sue Christ	tensen's Pri	ofile <u>Home</u>
🕸 🗉 🗉 🛛 Project Management Menu 🔼	Add/Remove privileges from the "MASTER"	Role			^
Search Go		Selec	t All Unselect All	Update	Back
Project: Loafers Lake Refurbishment	Privilege	Granted			
Communication Management	Action Items - Create Public Items				
Document Management	Contacts - Activate/Inactivate				
High Management High Anagement	Contacts - Create	•			
Site Management	Contacts - Edit	V			
Ele Meintenence	Logs - Set Defaults For Query Configurations	V			
Security	Logs - Set Defaults For Query Filters	V			
Partners	Meeting Minutes - Create	V			
User Maintenance	Messages - Update text messages for different users				
Role Maintenance	Notes - Delete Own Notes	~			
Project Roles	Notes - Edit Own Notes				
License Pools	PCIs - Create from and Link to other objects	~			
	Projects - Close Projects	~			
	Punchlists - Create	~			
Project Management Project Management Project Loafers Lake Refurbishment Document Management Bid Management Bid Management Reports File Maintenance Reports User Maintenance Role Maintenance Role Maintenance User Access Project Roles License Pools	RFI - Create	~			
	Transmittals - Create	~			
	User Defined Fields LOV list - Add/Edit/Delete items	~			
	Users - Create	~			
					Y

Customizing the Boiler Plate

This is done via the Prompt Maintenance page available in the standard Treeview, under the File Maintenance node.

Project Mana	gement					<u>Su</u>	e Christens	en's Prof	<u>ile Home</u>	
🕸 🗉 🖲 Project Management Menu 📥			Me	ssage Maintenance						
Search	Required fields are in	dicated with a blue triangle	(1)							
Project: Loafers Lake Refurb	Message Key	Message	User	Project	Locale	en 💌 Add	Cancel	Query	Mode	
Document Management		Message Key		Message		Project	Locale	Action		
Budget & Cost Management	< <p><< Prev 1 - 50 of 3848 [Hext >>)</p>									
	%		%				en	<u></u>	x	
Reports	%_Alloc		% Alloc				en	5	x	
🖻 👝 File Maintenance	% Complete Of Costs		% Complete Of	Costs			en	<u>S</u>	×	
Menu Maintenance	%_Complete_Of_Obligations		% Complete Of	Obligations			en	<u>S</u>	x	
Enterprise PM Project Control	(Projected)_Cost_at	(Projected)_Cost_at_Completion		(Projected) Cost at Completion			en	<u>S</u>	x	
	(no_subject)		(no subject)	(no subject)			en	5	x	
2004-6-1	***_Select_an_Action_***		*** Select an A	*** Select an Action ***			en	5	X	
	1		1	1			en	<u>S</u>	X	
Submittal Type	1_year_ago		1 Year Ago	1 Year Ago			en	<u>S</u>	×	
Punchlist Status	2		2	2			en	<u>S</u>	×	
- Funding Source Maintenar	2_years_ago		2 Years Ago	2 Years Ago			en	<u>S</u>	×	
- Activities	2nd		2nd				en	<u>S</u>	X	
Default Filters	2nd_Email		2nd E-mail	2nd E-mail			en	<u>S</u>	X	
User-Defined Fields	2nd_Fax		2nd Fax	2nd Fax			en	<u>S</u>	X	
	3		3	3			en	5	X	
Prompt Maintenance	3_years_ago		3 Years Ago				en	5	X	
🗄 🗀 Security	ACH_Prenote_Coun		Prenote Count				en	<u>S</u>	X	
	ACH_Transaction_C	ode	ACH Transacti	on Code			en	5	×	
	ADD_RFI		Add RFI				en	5	×	
	Abbreviation		Abbreviation				en	5	×	
	Able_to_Travel		Able to Travel				en	<u> </u>	×	
	Abort		Abort				en	5	×	
	Abort Workflow		Abort Workflov	v			en	S	×	

When this page first opens is displays all the prompts/text in the system.

Fields

Message Key – this is the actual code used by the message.

Message Text – this is the text that displays when a page uses the message key (this is the prompt shown on the screen).

User – this field is a user that has customized text.

Project – this field is a Project that has customized text.

Locale – this indicates the language, for example 'en' is English, 'fr' is French – these codes are the standard language codes used by browsers.

For Users with Privilege to 'Update Text Messages for Different Users'

Changing Boiler Plate 'Globally'

- Press the [Query] button
 - The fields at the top of the page will change color enter a query in either the Message Key or Message Text field the '%' can be used as the wild card.
 - o Once entered press [Search Mode].
 - The display area below the fields will display all messages that match.
- Find the required message in the display area and press the Edit Icon to the right of the message this will insert the data into the area at the top of the screen.
- Enter the new message.
- Once complete use the [Update] button to save the changes.

Creating Boiler Plate for a Specific User or Project

- Press the [Query] button.
 - Use the 'LOV' on the Message Key field to find the required record.
 - Once entered press [Search Mode].
 - The system will return the record to the fields at the top of the screen.
- Enter the new message.
- If this is just for one user, enter the user's name.
- If this is just for one Project enter the Project Code.
- If this is for one Project, one user enter both fields.
- Once Complete use the [Add] button to create the new record.

Updating Boiler Plate for a Specific User or Project

- Press the [Query] button
 - The fields at the top of the page will change color enter a query in either the Message Key or Message Text field the '%' can be used as the wild card.
 - o Once entered press [Search Mode].
 - The display area below the fields will display all messages that match.

- Find the required message in the display area and press the Edit Icon to the right of the message this will insert the data into the area at the top of the screen.
- Update the message.
- Once complete use the [Update] button to save the changes.

For Users without the Privilege

- Press the **[Query]** button
 - Use the LOV on the Message Key field to find the required record
 - Once entered press [Search Mode]
 - The system will return the record to the fields at the top of the screen.
- Enter the new message.
- The User Name will Default and cannot be changed.
- If this is just for one Project, enter the Project Code.
- Once Complete use the [Add] button to create the new record.

Technical Implementation:

- This feature will not change boiler plate on Logs.
- 'Specific Project' functionality is applied according to the users 'Current' project and some programs (mostly maintenance pages such a Project Maintenance) allow the user to select a project in this case the boiler plate will match the users Current Project settings.
- This is a global change to the system there may be cases where the boiler plate does not change. If you find this is the case, please enter a low priority issue indicating the program and the specific field that does not change.

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